THE STATE BAR OF CALIFORNIA
83RD ANNUAL MEETING
SEPTEMBER 23-26, 2010
MONTEREY
Ticketed events and speakers are subject to change. Check the Annual Meeting Printed Program for the latest information.

**Thursday, September 23**

12:15 pm – 1:45 pm  
**State Bar Opening Luncheon & Keynote Address**

Co-sponsored by Continuing Education of the Bar (CEB)

$45 per person

*Hon. Anthony M. Kennedy, Associate Justice, United States Supreme Court*

Justice Anthony M. Kennedy took his seat on The Supreme Court of the United States on February 18, 1988. A native California, Anthony Kennedy was born in Sacramento. An alumnus of Stanford University and the London School of Economics, Kennedy earned his LL.B. from Harvard Law School. He was in private practice from 1961 through 1975, and for 23 years was a Professor of Constitutional Law at McGeorge School of Law, University of Pacific. Justice Kennedy served on the United States Court of Appeals for the Ninth Circuit from 1975 through his nomination to the U.S. Supreme Court.

5:30 pm – 7:00 pm  
**Opening Night Reception In Exhibit Hall**

This event is complimentary, RSVP required. (See Pre-Registration & Ticket Fee Form)

Join us at the annual Opening Night Reception to network and socialize with friends and colleagues.

**Friday, September 24 – Sunday, September 26**

$150 per person

**2010 Conference of California Bar Associations (CCBA)**

The Conference of Delegates of California Bar Associations (CCBA) will hold its annual congress in conjunction with the 2010 Annual Meeting of the State Bar of California in Monterey. Tentative session hours: Friday, 2:00 pm-5:00 pm, Saturday, 9:00 am-5:00 pm, Sunday, 9:00 am-12:00 pm. Delegates must pre-register for the State Bar Annual Meeting and pay the separate $150 CCBA ticketed event fee, which fee goes directly to the Conference of California Bar Associations. For the final schedule check www.calconference.org, or for additional information contact Laura Goldin, CCBA Executive Director, ExecDir@calconference.org.

**Friday, September 24**

8:00 am – 9:30 am  
**State Bar Breakfast**

Co-Sponsored by The State Bar Business Law Section

$35 per person

*Assemblymember William W. Monning*  

“California’s Economic Future: Revitalization, Reform, and Renewal”

---

**Ms. Guiliano has been hailed as “a true marketing innovator” and “a barrier breaking pioneer.” In 1984, Guiliano was tapped to re-launch the 225-year-old flagship brand Veuve Clicquot in the U.S. Under her leadership, it grew from less than one percent to about 25% of the U.S. champagne market. Author of Women, Work and The Art of Savoir Faire: Business Sense and Sensibility, Ms. Guiliano gives women (and a few men, peut-être) practical advice on topics including: passions and talents, balancing work and life, coping with stress and turning yourself into a winning brand.**

---

**Register at www.calbar.org/annualmeeting**
12:15 pm – 1:45 pm
State Bar Luncheon
$45 per person

Richard Susskind, Honorary Professor of Gresham College, London

“The End of Lawyers? Rethinking the Nature of Legal Services”

Richard Susskind has lectured on major trends in advanced legal systems, significant challenges facing justice systems of today, and the likely shape of the legal world in years to come. He is an independent adviser to major professional firms and to national governments, and has written numerous books, including The Future of Law, Transforming the Law, The Susskind Interviews: Legal Experts in Changing Times, and The End of Lawyers? Rethinking the Nature of Legal Services. Since 1998, Richard has been IT Adviser to the Lord Chief Justice of England.

7:30-10:00 pm
President’s Reception At The Monterey Bay Aquarium
$70 Adults* $40 Children (ages 3-11)

Join us for an exclusive viewing of the internationally acclaimed Monterey Bay Aquarium, the setting of the 2010 President’s Reception. Explore the deep marine over strolling hors d’oeuvres and no-host cocktails. Ticket fee also includes aquarium entrance fee, and roundtrip bus transportation. Transportation is complimentary, but RSVP is required. State the number of passengers on the Pre-Registration & Ticket Event form on page 21.

Saturday, September 25
7:45 am – 8:45 am
5K Fun Run/2 K Power Walk
$40 per person
The timed run/walk is open to all levels and guests are encouraged to join the fun. Your entry fee includes a T-shirt, light refreshments and awards.

12:15 pm – 1:45 pm
State Bar Bench Bar Luncheon & Alexander F. Morrison Address
$45 per person

Henry Louis Gates, Jr., Harvard University

Henry Louis Gates, Jr., is the Alphonse Fletcher University Professor and the Director of the W.E.B. Du Bois Institute for African and African American Research at Harvard University. An influential scholar in the field of African American Studies, he is the author of twelve books and has hosted and produced ten documentaries for PBS and the BBC. He is the recipient of 50 honorary degrees and numerous awards, including the MacArthur “genius grant.” He was named to Time magazine’s “25 Most Influential Americans” list in 1997 and to Ebony magazine’s “Power 150” list in 2009.

8:30 pm – 12:00 am
Saturday Night at the Bar—“Vegas Style”
$10 per person Cover Charge

After dinner roll the dice, show your best hand, or hit the dance floor at the Annual Meeting closing night party! Celebrity DJ entertainment, dancing, Las Vegas-style games, and prizes guarantee a fun “Saturday Night Party at the Bar”! Inspired by the California Young Lawyers Association for the “young” and the “young at heart”. Special wine tasting hosted by St. Francis Winery. The cover charge includes a complimentary drink from the bar. Event sponsors include CalBar Connect and its partner, AI & PS.
Annual Meeting Program Partners

The following partners are presenting education programs. Program descriptions are listed in this Preview, beginning at page 12. Course descriptions followed by [101] denote sessions designed to introduce participants to areas of law or topics with which they were previously unfamiliar.

Administrative Office of the Courts - AOC
59 Shriver Civil Representation Pilot Project: Addressing Critical Legal Needs

American Inns of Court - AIC
68 Intellectual Property Ethics Jeopardy

Antitrust & Unfair Competition Section - AN
86 The ABC's of Antitrust and California's Unfair Competition Law and Consumers Legal Remedies Act [101]

Association of Certified Family Law Specialists - ACFLS
15 Problems with POP-Decs
51 The Effects of Declining Value on Community Property Division

Business Law Section - BL
1 Stop the Foreclosure! Will Bankruptcy Help?
10 New Developments in Mortgage Lending, Foreclosure and Loan Modification
22 Departing Employees and IP
34 Dealing with Troubled Loans in Troubled Times [101]
45 Banking and Financial Services: It's a Wild Ride
87 Fundamentals of Third Party Closings Opinions and Introduction of Sample California Third-Party Legal Opinion
117 Social Media for Lawyers
127 An Introduction to Franchising [101]
152 Changes in Nonprofit Law and Essentials that Every Lawyer Needs to Know [101]

California Certified Legal Secretaries - CCLS
119 Really Interesting Legal Ethics Stuff

California Commission on Access to Justice - AJC
59 Shriver Civil Representation Pilot Project: Addressing Critical Legal Needs

California Young Lawyers Association - CYLA
23 Dependency Litigation [101]
73 Screening Employment Cases [101]
98 Addressing Your Client’s Intellectual Property Needs [101]
128 Physical and Financial Elder Abuse Cases [101]
141 Winning Cases in Securities Arbitration [101]

Committee on Alternative Dispute Resolution - ADR
35 Ethical Duties and Eliminating Bias in the Legal Profession
46 How Can Litigators and Arbitrators Streamline Arbitration to Increase Efficiency?

74 Behind the Scenes of the ADR Business
99 Conducting an Effective and Efficient Arbitration
113 Strategies for Successful Advocacy in Mediation

Committee on Appellate Courts - CAC
11 Ethics and Appellate Practice
47 Don't Lose Your Appeal Before It Starts
60 U.S. Supreme Court Update
124 Public Law Appeals: Strategy and Substance

Committee on Federal Courts - CFC
100 A Comparison of State and Federal Privilege Law

Committee on Mandatory Fee Arbitration - FEE
36 Attorney’s Fees: Practically, Ethically
48 Avoiding and Addressing Family Law Attorney’s Fee Disputes

Committee on Professional Responsibility and Conduct—COPRAC
49 Ethical Challenges in Cyberspace

Committee on Professional Responsibility and Conduct—
COPRAC [101]

Council on Access and Fairness - COAF
101 Neuroscience and Psychology of Bias in the Courthouse and Legal Practice
153 Elimination of Bias in the Legal Profession: Good Business and a Moral and Ethical Imperative

Criminal Law Section - CRIM
24 Character Evidence 101: The Good, The Bad and The Ugly [101]
75 Hearsay Evidence 101: He Said, She Said, Say Who [101]
89 Kids Caught up in the Law: Juvenile Delinquency and Dependency
102 Forensic Mental Health Issues in Criminal and Civil Cases
104 Family Law and Criminal Law Cross-Over
115 Disorder in the Court: Judges and Attorneys on the Loose

116 Courtroom Decorum and Etiquette: Sane Approaches to Civility in the Courtroom [101]
129 Impeachment Evidence 101: Did I Really Say That or Do That? [101]
142 Ethics for Criminal Law Attorneys
154 Jury Selection With a Purpose

Environmental Law Section - EL
12 Update on the Delta Water Situation
62 Introduction to CEQA [101]
76 Greening Your Practice: An Introduction to the State Bar’s EcoPledge
103 Update on AB32
109 Sustainable Development: Moving Beyond Green Building Toward Sustainable Building and Master Planning
130 Latest U.S. Supreme Court Environmental Cases
143 Introduction to California Land Use Law [101]

Family Law Section - FL
13 Understanding Family Law Reimbursements and Credits
37 Drafting and Litigating Premarital Agreements
51 The Effects of Declining Value on Community Property Division
90 Annual Family Law Update
104 Family Law and Criminal Law Cross-Over
117 Social Media for Lawyers

Intellectual Property Section - IP
14 Strategies for Eliminating Bias in the Legal Profession and Judiciary
25 Trade Secret Protection in a Mobile Employment Environment
105 Ethics and e-Discovery: Old Dog Has New Tricks
131 Top 10 Best Practices to Avoid Ethics Violations as an IP Attorney
144 From Batman to Paris Hilton: Design Patents for Aesthetic Design

International Law Section - IL
26 Ethical Issues of Outsourcing Legal Support Services Overseas
35 Ethical Duties and Eliminating Bias in the Legal Profession
52 International Issues in Stolen Art Disputes
63 Enforcing Foreign Judgments and Arbitration Awards
77 The Right To Marry Around the World
91 Structuring International Transactions

Register at www.calbar.org/annualmeeting
Register at www.calbar.org/annualmeeting
Annual Meeting education programs are organized across three distinct content tracks. Tracks also include courses designed for the attorney new to the subject field. There are 26 courses designated as [101].

- **Ethics Track**
- **Practice Skills/Technology Track**
- **Substantive Law Track**

### PRACTICE SKILLS/TECHNOLOGY TRACK
programs offer direction and advice on skills all lawyers need, with training in legal writing, public speaking, mediation, drafting fee agreements, eliminating bias in the legal profession, and more. This track also includes technology workshops designed to keep lawyers aware of common practices and new trends.

3  e-Discovery From A to Z - In Two Parts
4  Legal Writing - Generating Your Best Work [101]
8  The Slippery Slope: How Substance Abuse Issues can Affect Your License to Practice Law
14  Strategies for Eliminating Bias in the Legal Profession and Judiciary
27  Coping Effectively with the Challenges of Legal Practice
28  Update Your ADR IQ: ADR Options and Acronyms for 2011
30  Surviving the Economy: Tips on How to Make Your Practice More Cost Efficient
36  Attorney’s Fees: Practically, Ethically
38  Social Media Marketing for Attorneys: Generate More Business
40  Mediation: Prepare, Present and Produce the Best Results for Your Clients
42  Employment Law Tricks and Traps for Law Firms
46  How Can Litigators and Arbitrators Streamline Arbitration to Increase Efficiency?
54  e-Discovery Translating—Lawyers from Mars; Techies from Venus: Beginning e-Discovery
59  Shriver Civil Representation Pilot Project: Addressing Critical Legal Needs
65  California Electronic Discovery Act & Your Client’s Archived Data: Intermediate e-Discovery
67  Maximizing Your Benefits from Adobe Acrobat
2 Electronic Ethics
11 Ethics and Appellate Practice
26 Ethical Issues of Outsourcing Legal Support Services Overseas
31 10 Dumb Things to Avoid When the State Bar Calls: Ethical Ways to Prevent Attorney Discipline
35 Ethical Duties and Eliminating Bias in the Legal Profession
41 The Proposed New and Amended Rules of Professional Conduct
49 Ethical Challenges in Cyberspace
50 Conflicts for Lawyers: How to Get Yourself Disqualified, Sued and Disciplined
61 Keeping Your Client Trust Account and Collecting Your Fee
66 The Ethics of the Attorney-Client Life Cycle
72 ABA’s Ethics 20/20: The Next Generation of Ethical Considerations Facing the Practice of Law
82 Yes, Virginia, There Are Ethics Rules for Mediations
83 Ethical Considerations When Representing Multiple Individuals or Businesses on Tax Matters
88 Ethics Update 2010: Significant Developments in the Law of Lawyering
105 Ethics and e-Discovery: Old Dog Has New Tricks
107 Ethical Paradigms for 2010
113 Strategies for Successful Advocacy in Mediation
119 Really Interesting Legal Ethics Stuff
74 Behind the Scenes of the ADR Business
78 Essential Preparation for Electronic Discovery: Advanced e-Discovery
79 Coping Effectively with the Challenges of Legal Practice
93 Mastering the Art of Trial Presentation [101]
94 How to Say No: Sound Financial Consideration for Running a Practice
96 Navigating Facebook, LinkedIn, and Social Media for the Law Practice
99 Conducting an Effective and Efficient Arbitration
101 Neuroscience and Psychology of Bias in the Courtroom and Legal Practice
106 Martin Dean's Tips Tricks and Techniques
110 Survival Tips for Opposing Summary Judgment Motions: A Plaintiff’s Perspective
116 Courtroom Decorum and Etiquette: Sane Approaches to Civility in the Courtroom [101]
120 A Beginners Guide to Civil Writ Practice in the California Courts of Appeal [101]
121 California Case Management System (CCMS)
132 Burnout! A Lawyer’s Survival Guide
133 Coping Effectively with the Challenges of Legal Practice
134 Navigating Diversity
138 Advanced Negotiation Skills: The Importance of Understanding How Judges Think When Trying Cases & Settling Disputes
151 A Lawyer’s Guide to Using Professional Coaches
156 Public Speaking for Lawyers: Improving Your Skills
157 Time Management For Attorneys Who Have No Time
122 Client Trust Funds: What to Do, What They Do
135 Civility and Professionalism: Rambo vs. Matlock
153 Elimination of Bias in the Legal Profession: Good Business and a Moral and Ethical Imperative
<table>
<thead>
<tr>
<th>Session Area</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Antitrust</td>
<td>ABC's of Antitrust and California's Unfair Competition Law and Consumers Legal Remedies Act [101]</td>
<td>86</td>
</tr>
<tr>
<td>Appellate Law</td>
<td>Beyond the Basics: Advanced Civil Appellate Writ Practice</td>
<td>47</td>
</tr>
<tr>
<td></td>
<td>Don’t Lose Your Appeal Before It Starts</td>
<td>60</td>
</tr>
<tr>
<td></td>
<td>U.S. Supreme Court Update</td>
<td>114</td>
</tr>
<tr>
<td>Bankruptcy</td>
<td>Stop the Foreclosure! Will Bankruptcy Help?</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td>Expand Your Practice: Introduction to Handling a Chapter 11 Bankruptcy Case [101]</td>
<td>92</td>
</tr>
<tr>
<td>Business</td>
<td>New Developments in Mortgage Lending, Foreclosure and Loan Modification</td>
<td>10</td>
</tr>
<tr>
<td></td>
<td>Banking and Financial Services: It’s a Wild Ride</td>
<td>45</td>
</tr>
<tr>
<td></td>
<td>Fundamentals of Third Party Closing Opinions and Introduction of Sample California Third-Party Legal Opinion</td>
<td>87</td>
</tr>
<tr>
<td></td>
<td>An Introduction to Franchising [101]</td>
<td>127</td>
</tr>
<tr>
<td></td>
<td>Changes in Nonprofit Law and Essentials that Every Lawyer Needs to Know [101]</td>
<td>152</td>
</tr>
<tr>
<td>Constitutional Law</td>
<td>Recent Developments in Constitutional Law</td>
<td>146</td>
</tr>
<tr>
<td>Criminal</td>
<td>Character Evidence 101: The Good, The Bad and The Ugly [101]</td>
<td>24</td>
</tr>
<tr>
<td></td>
<td>Kids Caught up in the Law: Juvenile Delinquency and Dependency</td>
<td>89</td>
</tr>
<tr>
<td></td>
<td>Forensic Mental Health Issues in Criminal and Civil Cases</td>
<td>102</td>
</tr>
<tr>
<td></td>
<td>Disorder in the Court: Judges and Attorneys on the Loose</td>
<td>115</td>
</tr>
<tr>
<td></td>
<td>Impeachment Evidence 101: Did I Really Say That or Do That? [101]</td>
<td>129</td>
</tr>
<tr>
<td></td>
<td>Ethics for Criminal Law Attorneys</td>
<td>142</td>
</tr>
<tr>
<td></td>
<td>Jury Selection With a Purpose</td>
<td>154</td>
</tr>
<tr>
<td>Elder Abuse</td>
<td>Physical and Financial Elder Abuse Cases [101]</td>
<td>128</td>
</tr>
<tr>
<td>Environmental Law</td>
<td>Update on the Delta Water Situation</td>
<td>12</td>
</tr>
<tr>
<td></td>
<td>Introduction to CEQA [101]</td>
<td>62</td>
</tr>
<tr>
<td></td>
<td>Greening Your Practice: An Introduction to the State Bar’s EcoPledge</td>
<td>76</td>
</tr>
<tr>
<td></td>
<td>Latest U.S. Supreme Court Environmental Cases</td>
<td>130</td>
</tr>
<tr>
<td></td>
<td>Introduction to California Land Use Law [101]</td>
<td>143</td>
</tr>
<tr>
<td>Family</td>
<td>Understanding Family Law Reimbursements and Credits</td>
<td>13</td>
</tr>
<tr>
<td></td>
<td>Problems with POP-Decs</td>
<td>15</td>
</tr>
<tr>
<td></td>
<td>Dependency Litigation [101]</td>
<td>23</td>
</tr>
<tr>
<td></td>
<td>Drafting and Litigating Premarital Agreements</td>
<td>37</td>
</tr>
<tr>
<td></td>
<td>Avoiding and Addressing Family Law Attorney’s Fee Disputes</td>
<td>48</td>
</tr>
<tr>
<td></td>
<td>The Effects of Declining Value on Community Property Division</td>
<td>51</td>
</tr>
<tr>
<td></td>
<td>The Right To Marry Around the World</td>
<td>77</td>
</tr>
<tr>
<td></td>
<td>Annual Family Law Update</td>
<td>90</td>
</tr>
<tr>
<td></td>
<td>Family Law and Criminal Law Cross-Over</td>
<td>104</td>
</tr>
<tr>
<td></td>
<td>Social Media for Lawyers</td>
<td>117</td>
</tr>
<tr>
<td>Federal</td>
<td>A Comparison of State and Federal Privilege Law</td>
<td>100</td>
</tr>
</tbody>
</table>

SUBSTANTIVE LAW TRACK seminars cover 22 practice areas of law with subjects covering fundamental reviews and advanced practice tips.

Register at www.calbar.org/annualmeeting
<table>
<thead>
<tr>
<th>Page</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>Insurance Law for Litigators [101]</td>
</tr>
<tr>
<td>25</td>
<td>Trade Secret Protection in a Mobile Employment Environment</td>
</tr>
<tr>
<td>68</td>
<td>Intellectual Property Ethics Jeopardy</td>
</tr>
<tr>
<td>98</td>
<td>Addressing Your Client’s Intellectual Property Needs [101]</td>
</tr>
<tr>
<td>131</td>
<td>Top 10 Best Practices to Avoid Ethics Violations as an IP Attorney</td>
</tr>
<tr>
<td>144</td>
<td>From Batman to Paris Hilton: Design Patents for Aesthetic Design</td>
</tr>
<tr>
<td>52</td>
<td>International Issues in Stolen Art Disputes</td>
</tr>
<tr>
<td>63</td>
<td>Enforcing Foreign Judgments and Arbitration Awards</td>
</tr>
<tr>
<td>91</td>
<td>Structuring International Transactions</td>
</tr>
<tr>
<td>155</td>
<td>Investment in the U.S. and Obtaining Permanent Residence</td>
</tr>
<tr>
<td>22</td>
<td>Departing Employees and IP</td>
</tr>
<tr>
<td>53</td>
<td>Hot Topics in Investigations of Workplace Complaints</td>
</tr>
<tr>
<td>64</td>
<td>2010 Wage and Hour Update</td>
</tr>
<tr>
<td>73</td>
<td>Expanding Your Practice Using Limited Scope Representation in Employment Law</td>
</tr>
<tr>
<td>111</td>
<td>The National Labor Relations Act at 75 Years: Still Going Strong or Time to Retire?</td>
</tr>
<tr>
<td>149</td>
<td>Unscrambling the Alphabet Soup of Employee Leave Laws: FMLA, CFRA, ADA, and Worker’s Compensation</td>
</tr>
<tr>
<td>5</td>
<td>Coaching for the New Lawyer [101]</td>
</tr>
<tr>
<td>39</td>
<td>Successfully Litigating the “Bet-the-Company Case”</td>
</tr>
<tr>
<td>80</td>
<td>Summary Judgment: Recent Developments and the View From the Bench</td>
</tr>
<tr>
<td>147</td>
<td>How to Pierce the Corporate Veil Using Forensic Accounting</td>
</tr>
<tr>
<td>7</td>
<td>Employment Law Perspective on Mergers of Public Safety Departments</td>
</tr>
<tr>
<td>17</td>
<td>I Know What You Did Last Night: Off-duty Misconduct and Criminal Investigations in the Workplace</td>
</tr>
<tr>
<td>56</td>
<td>The Impact of Lump Sum Settlements on Public Benefit Recipients</td>
</tr>
<tr>
<td>69</td>
<td>FLSA Liability: High Liability Areas for Local Agency Attorneys</td>
</tr>
<tr>
<td>95</td>
<td>Components of a Professional Threat Assessment</td>
</tr>
<tr>
<td>108</td>
<td>Governmental Ethics Rules Overview for Corporate, Outside and Public Agency Counsel</td>
</tr>
<tr>
<td>123</td>
<td>Approved! Bringing Public Projects Forward Under the California Environmental Quality Act</td>
</tr>
<tr>
<td>124</td>
<td>Public Law Appeals: Strategy and Substance</td>
</tr>
<tr>
<td>136</td>
<td>Cities and Bankrupt Developers: New Strategies for Accountability</td>
</tr>
<tr>
<td>137</td>
<td>Home Owner’s Associations and Common Interest Communities</td>
</tr>
<tr>
<td>148</td>
<td>Real Estate Market Downturn: Good Thing for Landlords --Bad Thing For Tenants</td>
</tr>
<tr>
<td>141</td>
<td>Winning Cases in Securities Arbitration [101]</td>
</tr>
<tr>
<td>20</td>
<td>Property Tax for Estate Planners</td>
</tr>
<tr>
<td>32</td>
<td>Determining California Residency for Tax Purposes: A Fickle Matter</td>
</tr>
<tr>
<td>57</td>
<td>Buying and Selling a Business: Practical Tax Consequences</td>
</tr>
<tr>
<td>97</td>
<td>Estate Tax Planning On The 2010 Crazy Train</td>
</tr>
<tr>
<td>126</td>
<td>Bankruptcy: Overview of the Tax Rules and New Developments</td>
</tr>
<tr>
<td>139</td>
<td>Innocent Spouse Relief of Taxes</td>
</tr>
<tr>
<td>9</td>
<td>Estate Tax Update: 2010 and Beyond</td>
</tr>
<tr>
<td>21</td>
<td>When “Boilerplate” Leads to Disaster</td>
</tr>
<tr>
<td>33</td>
<td>Heggstad and the Unfunded Trust: Postmortem Planning to Avoid Probate</td>
</tr>
<tr>
<td>43</td>
<td>60 Days Before Your Probate/Trust Trial: DO NOT PANIC</td>
</tr>
<tr>
<td>84</td>
<td>The Accidental Foreign Trust</td>
</tr>
<tr>
<td>112</td>
<td>Medi-Cal Long Term Planning Strategies under the Deficit Reduction Act and California’s New and Proposed Regulations</td>
</tr>
<tr>
<td>140</td>
<td>Hot Topics in Conservatorships: Three Years Post-Reform</td>
</tr>
<tr>
<td>150</td>
<td>Recent Developments in Trust, Guardianships and Conservatorships</td>
</tr>
<tr>
<td>44</td>
<td>How to Obtain an Accurate PD Rating with the AMA Guides</td>
</tr>
<tr>
<td>58</td>
<td>Tips for Using EAMS</td>
</tr>
<tr>
<td>71</td>
<td>Key Issues in Contribution</td>
</tr>
<tr>
<td>85</td>
<td>DWC Update</td>
</tr>
</tbody>
</table>
## Your Annual Meeting Programs

### Thursday, September 23

<table>
<thead>
<tr>
<th>10:00 AM - 12:00 PM</th>
<th>2:15 PM - 4:45 PM</th>
<th>4:15 PM - 5:15 PM</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SUBSTANTIVE PROGRAMS</strong></td>
<td><strong>PRACTICE SKILLS/TECHNOLOGY</strong></td>
<td><strong>ETHICS</strong></td>
</tr>
<tr>
<td>1 Stop the Foreclosure! Will Bankruptcy Help?</td>
<td>3 e-Discovery From A to Z - In Two Parts</td>
<td>2 Electronic Ethics</td>
</tr>
<tr>
<td>5 Coaching for the New Lawyer [101]</td>
<td>4 Legal Writing - Generating Your Best Work [101]</td>
<td>11 Ethics and Appellate Practice</td>
</tr>
<tr>
<td>6 Insurance Law for Litigators [101]</td>
<td>8 The Slippery Slope: How Substance Abuse Issues can Affect Your License to Practice Law</td>
<td></td>
</tr>
<tr>
<td>7 Employment Law Perspective on Mergers of Public Safety Departments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9 Estate Tax Update: 2010 and Beyond</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10 New Developments in Mortgage Lending, Foreclosure and Loan Modification</td>
<td>14 Strategies for Eliminating Bias in the Legal Profession and Judiciary</td>
<td></td>
</tr>
<tr>
<td>12 Update on the Delta Water Situation</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13 Understanding Family Law Reimbursements and Credits</td>
<td></td>
<td></td>
</tr>
<tr>
<td>15 Problems with POP-Decs</td>
<td></td>
<td></td>
</tr>
<tr>
<td>16 Wags, Whiskers, and Tails: Animal Law 101 [101]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>17 I Know What You Did Last Night: Off-duty Misconduct and Criminal Investigations in the Workplace</td>
<td></td>
<td></td>
</tr>
<tr>
<td>18 Real Estate Fraud: Truth or Consequences</td>
<td></td>
<td></td>
</tr>
<tr>
<td>19 A New Frontier for Plaintiff's Attorneys: Common Interest Developments [101]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Property Tax for Estate Planners</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 When “Boilerplate” Leads to Disaster</td>
<td></td>
<td></td>
</tr>
<tr>
<td>22 Departing Employees and IP</td>
<td>27 Coping Effectively with the Challenges of Legal Practice</td>
<td>26 Ethical Issues of Outsourcing Legal Support Services Overseas</td>
</tr>
<tr>
<td>23 Dependency Litigation [101]</td>
<td>28 Update Your ADR IQ: ADR Options and Acronyms for 2011</td>
<td>31 10 Dumb Things to Avoid When the State Bar Calls: Ethical Ways to Prevent Attorney Discipline</td>
</tr>
<tr>
<td>32 Determining California Residency for Tax Purposes: A Fickle Matter Heggstad and the Unfunded Trust: Postmortem Planning to Avoid Probate</td>
<td></td>
<td></td>
</tr>
<tr>
<td>33 Heggstad and the Unfunded Trust: Postmortem Planning to Avoid Probate</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**SUBSTANTIVE FIELDS**
- Programs address all practice areas with topics ranging from fundamental reviews to advanced practice tips.

**PRACTICE SKILLS/TECHNOLOGY**
- Sessions offer direction and advice on skills all lawyers need, with training in legal writing, public speaking, social media, fee agreements, eliminating bias in the legal profession, and more. This track also includes technology workshops designed to keep lawyers aware of common practices and new trends.

**ETHICS**
- Courses reinforce legal practice standards for the future. Topics range from civility, professionalism, ethics and technology to the proposed revisions to the Rules of Professional Conduct.
### Friday, September 24

#### SUBSTANTIVE PROGRAMS

<table>
<thead>
<tr>
<th>8:00 AM-10:00 AM</th>
<th>10:30 AM-12:00 PM</th>
<th>2:15 PM-4:45 PM</th>
<th>4:15 PM-5:15 PM</th>
</tr>
</thead>
<tbody>
<tr>
<td>34 Dealing with Troubled Loans in Troubled Times [101]</td>
<td>36 Attorney's Fees: Practically, Ethically</td>
<td>35 Ethical Duties and Eliminating Bias in the Legal Profession</td>
<td>74 Behind the Scenes of the ADR Business</td>
</tr>
<tr>
<td>37 Drafting and Litigating Premarital Agreements</td>
<td>38 Social Media Marketing for Attorneys: Generate More Business</td>
<td>41 The Proposed New and Amended Rules of Professional Conduct</td>
<td>78 Essential Preparation for Electronic Discovery: Advanced e-Discovery</td>
</tr>
<tr>
<td>39 Successfully Litigating the “Bet-the-Company Case”</td>
<td>40 Mediation: Prepare, Present and Produce the Best Results for Your Clients</td>
<td>49 Ethical Challenges in Cyberspace</td>
<td>79 Coping Effectively with the Challenges of Legal Practice</td>
</tr>
<tr>
<td>43 60 Days Before Your Probate/Trust Trial: DO NOT PANIC</td>
<td>42 Employment Law Tricks and Traps for Law Firms</td>
<td>50 Conflicts for Lawyers: How to Get Yourself Disqualified, Sued and Disciplined</td>
<td>82 Advanced Negotiation Skills: The Importance of Understanding How Judges Think When Trying Cases &amp; Settling Disputes</td>
</tr>
<tr>
<td>44 How to Obtain an Accurate PD Rating with the AMA Guides</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**SUBSTANTIVE PROGRAMS**

- 34 Dealing with Troubled Loans in Troubled Times [101]
- 37 Drafting and Litigating Premarital Agreements
- 39 Successfully Litigating the “Bet-the-Company Case”
- 43 60 Days Before Your Probate/Trust Trial: DO NOT PANIC
- 44 How to Obtain an Accurate PD Rating with the AMA Guides

**PRACTICE SKILLS/TECHNOLOGY**

- 36 Attorney's Fees: Practically, Ethically
- 38 Social Media Marketing for Attorneys: Generate More Business
- 40 Mediation: Prepare, Present and Produce the Best Results for Your Clients
- 42 Employment Law Tricks and Traps for Law Firms

**ETHICS**

- 35 Ethical Duties and Eliminating Bias in the Legal Profession
- 41 The Proposed New and Amended Rules of Professional Conduct
- 49 Ethical Challenges in Cyberspace
- 50 Conflicts for Lawyers: How to Get Yourself Disqualified, Sued and Disciplined

#### Details

- **8:00 AM-10:00 AM**
  - 34 Dealing with Troubled Loans in Troubled Times [101]
  - 37 Drafting and Litigating Premarital Agreements
  - 39 Successfully Litigating the “Bet-the-Company Case”
  - 43 60 Days Before Your Probate/Trust Trial: DO NOT PANIC
  - 44 How to Obtain an Accurate PD Rating with the AMA Guides

- **10:30 AM-12:00 PM**
  - 36 Attorney's Fees: Practically, Ethically
  - 38 Social Media Marketing for Attorneys: Generate More Business
  - 40 Mediation: Prepare, Present and Produce the Best Results for Your Clients
  - 42 Employment Law Tricks and Traps for Law Firms

- **2:15 PM-4:45 PM**
  - 35 Ethical Duties and Eliminating Bias in the Legal Profession
  - 41 The Proposed New and Amended Rules of Professional Conduct
  - 49 Ethical Challenges in Cyberspace
  - 50 Conflicts for Lawyers: How to Get Yourself Disqualified, Sued and Disciplined

- **4:15 PM-5:15 PM**
  - 74 Behind the Scenes of the ADR Business
  - 78 Essential Preparation for Electronic Discovery: Advanced e-Discovery
  - 79 Coping Effectively with the Challenges of Legal Practice
  - 82 Advanced Negotiation Skills: The Importance of Understanding How Judges Think When Trying Cases & Settling Disputes

---

Register at [www.calbar.org/annualmeeting](http://www.calbar.org/annualmeeting)
### SATURDAY, SEPTEMBER 25

#### SUBSTANTIVE PROGRAMS

<table>
<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 AM-10:00 AM</td>
<td>86 The ABC's of Antitrust and California's Unfair Competition Law and Consumers Legal Remedies Act [101]</td>
</tr>
<tr>
<td></td>
<td>87 Fundamentals of Third Party Closing Opinions and Introduction of Sample California Third-Party Legal Opinon</td>
</tr>
<tr>
<td></td>
<td>89 Kids Caught up in the Law: Juvenile Delinquency and Dependency</td>
</tr>
<tr>
<td></td>
<td>90 Annual Family Law Update</td>
</tr>
<tr>
<td></td>
<td>91 Structuring International Transactions</td>
</tr>
<tr>
<td></td>
<td>92 Expand Your Practice: Introduction to Handling a Chapter 11 Bankruptcy Case [101]</td>
</tr>
<tr>
<td></td>
<td>95 Components of a Professional Threat Assessment</td>
</tr>
<tr>
<td></td>
<td>96 Estate Tax Planning On The 2010 Crazy Train</td>
</tr>
<tr>
<td>10:30 AM-12:00 PM</td>
<td>98 Addressing Your Client's Intellectual Property Needs [101]</td>
</tr>
<tr>
<td></td>
<td>100 A Comparison of State and Federal Privilege Law</td>
</tr>
<tr>
<td></td>
<td>102 Forensic Mental Health Issues in Criminal and Civil Cases</td>
</tr>
<tr>
<td></td>
<td>103 Update on AB32</td>
</tr>
<tr>
<td></td>
<td>104 Family Law and Criminal Law Cross-Over</td>
</tr>
<tr>
<td></td>
<td>108 Governmental Ethics Rules Overview for Corporate, Outside and Public Agency Counsel</td>
</tr>
<tr>
<td></td>
<td>109 Sustainable Development: Moving Beyond Green Building Toward Sustainable Building and Master Planning</td>
</tr>
<tr>
<td></td>
<td>111 Expand Your Practice Using Limited Scope Representation in Employment Law</td>
</tr>
<tr>
<td></td>
<td>112 Medi-Cal Long Term Planning Strategies under the Deficid Reduction Act and California's New and Proposed Regulations</td>
</tr>
<tr>
<td>2:15 PM-3:45 PM</td>
<td>114 U.S. Supreme Court Update</td>
</tr>
<tr>
<td></td>
<td>115 Disorder in the Court: Judges and Attorneys on the Loose</td>
</tr>
<tr>
<td></td>
<td>117 Social Media for Lawyers</td>
</tr>
<tr>
<td></td>
<td>118 The National Labor Relations Act at 75 Years: Still Going Strong or Time to Retire?</td>
</tr>
<tr>
<td></td>
<td>123 Approved! Bringing Public Projects Forward Under the California Environmental Quality Act</td>
</tr>
<tr>
<td></td>
<td>124 Public Law Appeals: Strategy and Substance</td>
</tr>
<tr>
<td></td>
<td>125 Real Estate Investments for Dummies [101]</td>
</tr>
<tr>
<td></td>
<td>126 Bankruptcy: Overview of the Tax Rules and New Developments</td>
</tr>
<tr>
<td>4:15 PM-5:15 PM</td>
<td>127 An Introduction to Franchising [101]</td>
</tr>
<tr>
<td></td>
<td>128 Physical and Financial Elder Abuse Cases [101]</td>
</tr>
<tr>
<td></td>
<td>129 Impeachment Evidence 101: Did I Really Say That or Do That? [101]</td>
</tr>
<tr>
<td></td>
<td>130 Latest U.S. Supreme Court Environmental Cases</td>
</tr>
<tr>
<td></td>
<td>131 Top 10 Best Practices to Avoid Ethics Violations as an IP Attorney</td>
</tr>
<tr>
<td></td>
<td>136 Cities and Bankrupt Developers: New Strategies for Accountability</td>
</tr>
<tr>
<td></td>
<td>137 Homeowners’ Associations and Common Interest Communities</td>
</tr>
<tr>
<td></td>
<td>139 Innocent Spouse Relief of Taxes</td>
</tr>
<tr>
<td></td>
<td>140 Hot Topics in Conservatorships: Three Years Post-Reform</td>
</tr>
<tr>
<td>8:00 AM-10:00 AM</td>
<td>132 Burnout! A Lawyer's Survival Guide</td>
</tr>
<tr>
<td></td>
<td>133 Coping Effectively with the Challenges of Legal Practice</td>
</tr>
<tr>
<td></td>
<td>134 Navigating Diversity</td>
</tr>
<tr>
<td></td>
<td>138 Advanced Negotiation Skills: The Importance of Understanding How Judges Think When Trying Cases &amp; Settling Disputes</td>
</tr>
<tr>
<td>10:30 AM-12:00 PM</td>
<td>135 Civility and Professionalism: Rambo vs. Matlock</td>
</tr>
<tr>
<td></td>
<td>136 Latest U.S. Supreme Court Environmental Cases</td>
</tr>
<tr>
<td></td>
<td>137 Top 10 Best Practices to Avoid Ethics Violations as an IP Attorney</td>
</tr>
<tr>
<td></td>
<td>138 Impeachment Evidence 101: Did I Really Say That or Do That? [101]</td>
</tr>
<tr>
<td></td>
<td>139 Innocent Spouse Relief of Taxes</td>
</tr>
<tr>
<td></td>
<td>140 Hot Topics in Conservatorships: Three Years Post-Reform</td>
</tr>
<tr>
<td>2:15 PM-3:45 PM</td>
<td>132 Burnout! A Lawyer's Survival Guide</td>
</tr>
<tr>
<td></td>
<td>133 Coping Effectively with the Challenges of Legal Practice</td>
</tr>
<tr>
<td></td>
<td>134 Navigating Diversity</td>
</tr>
<tr>
<td></td>
<td>138 Advanced Negotiation Skills: The Importance of Understanding How Judges Think When Trying Cases &amp; Settling Disputes</td>
</tr>
<tr>
<td>4:15 PM-5:15 PM</td>
<td>135 Civility and Professionalism: Rambo vs. Matlock</td>
</tr>
</tbody>
</table>

#### PRACTICE SKILLS/TECHNOLOGY

<table>
<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 AM-10:00 AM</td>
<td>93 Mastering the Art of Trial Presentation [101]</td>
</tr>
<tr>
<td></td>
<td>94 How to Say No: Sound Financial Consideration for Running a Practice</td>
</tr>
<tr>
<td></td>
<td>96 Navigating Facebook, LinkedIn, and Social Media for the Law Practice</td>
</tr>
<tr>
<td>10:30 AM-12:00 PM</td>
<td>99 Conducting an Effective and Efficient Arbitration</td>
</tr>
<tr>
<td></td>
<td>101 Neuroscience and Psychology of Bias in the Courtroom and Legal Practice</td>
</tr>
<tr>
<td></td>
<td>106 Martin Dean's Tips Tricks and Techniques</td>
</tr>
<tr>
<td></td>
<td>110 Survival Tips for Opposing Summary Judgment Motions: A Plaintiff's Perspective</td>
</tr>
<tr>
<td>2:15 PM-3:45 PM</td>
<td>116 Courtroom Decorum and Etiquette: Sane Approaches to Civility in the Courtroom [101]</td>
</tr>
<tr>
<td>4:15 PM-5:15 PM</td>
<td>113 Strategies for Successful Advocacy in Mediation</td>
</tr>
<tr>
<td></td>
<td>119 Really Interesting Legal Ethics Stuff</td>
</tr>
<tr>
<td></td>
<td>122 Client Trust Funds: What to Do, What They Do</td>
</tr>
</tbody>
</table>

#### ETHICS

<table>
<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 AM-10:00 AM</td>
<td>88 Ethics Update 2010: Significant Developments in the Law of Lawyering</td>
</tr>
<tr>
<td></td>
<td>105 Ethics and e-Discovery: Old Dog Has New Tricks</td>
</tr>
<tr>
<td></td>
<td>107 Ethical Paradigms for 2010</td>
</tr>
</tbody>
</table>
Sunday, September 26

**SUBSTANTIVE PROGRAMS**

<table>
<thead>
<tr>
<th>Time</th>
<th>Program</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:30 AM-9:30 AM</td>
<td>141 Winning Cases in Securities Arbitration [101]</td>
</tr>
<tr>
<td></td>
<td>142 Ethics for Criminal Law Attorneys</td>
</tr>
<tr>
<td></td>
<td>143 Introduction to California Land Use Law [101]</td>
</tr>
<tr>
<td></td>
<td>144 From Batman to Paris Hilton: Design Patents for Aesthetic Design</td>
</tr>
<tr>
<td></td>
<td>146 Recent Developments in Constitutional Law</td>
</tr>
<tr>
<td></td>
<td>147 How to Pierce the Corporate Veil Using Forensic Accounting</td>
</tr>
<tr>
<td></td>
<td>148 Real Estate Market Downturn: Good Thing for Landlords——Bad Thing For Tenants</td>
</tr>
<tr>
<td>9:30 AM-10:30 AM</td>
<td>149 Unscrambling the Alphabet Soup of Employee Leave Laws: FMLA, CFRA, ADA, and Workers' Compensation</td>
</tr>
<tr>
<td></td>
<td>150 Recent Developments in Trust, Guardianships and Conservatorships</td>
</tr>
<tr>
<td>10:30 AM-11:30 AM</td>
<td>151 A Lawyer’s Guide to Using Professional Coaches</td>
</tr>
<tr>
<td>11:30 AM-12:00 PM</td>
<td>152 Changes in Nonprofit Law and Essentials that Every Lawyer Needs to Know [101]</td>
</tr>
<tr>
<td></td>
<td>154 Jury Selection With a Purpose</td>
</tr>
<tr>
<td></td>
<td>155 Investment in the U.S. and Obtaining Permanent Residence</td>
</tr>
<tr>
<td>12:00 PM-1:00 PM</td>
<td>156 Public Speaking for Lawyers: Improving Your Skills</td>
</tr>
<tr>
<td></td>
<td>157 Time Management For Attorneys Who Have No Time</td>
</tr>
<tr>
<td>1:00 PM-2:00 PM</td>
<td>153 Elimination of Bias in the Legal Profession: Good Business and a Moral and Ethical Imperative</td>
</tr>
</tbody>
</table>

**PRACTICE SKILLS/TECHNOLOGY**

**ETHICS**

---

**Receive a FREE State Bar Section Membership**


Annual Meeting registrants are eligible to receive one (1) complimentary membership in any State Bar Section. Free enrollment applies only for the period August 2-December 21, 2010. Select from any one of the State Bar’s 16 Sections. Use the Annual Meeting Pre-Registration form inside this Preview for your free enrollment.

Register at www.calbar.org/annualmeeting
Education Program Descriptions

State Bar Annual Meeting programs are subject to change. This list represents information available at press time. Education programs are listed in numerical order. The abbreviation after the program number is the sponsor code. Consult the Annual Meeting Program Partners list in this brochure for the full sponsor name. Course descriptions followed by [101] denote sessions designed to introduce participants to areas of law or topics with which they were previously unfamiliar.

Thursday, September 23, 2010
10:00 am - 12:00 noon

1 BS Stop the Foreclosure! Will Bankruptcy Help?
Learn the foreclosure process, and the impact of filing bankruptcy, the automatic stay and relief from stay all in a nutshell. CLE: 2 Hours; Legal Specialization: 2 Hours Bankruptcy

2 COPRAE Electronic Ethics
Learn how to handle your electronic files, including your client’s materials; and how to deal with the electronic files of others, including materials belonging to other lawyers’ clients. CLE: 2 Hours Legal Ethics

3 LSP e-Discovery From A to Z - In Two Parts
Part A of this two part program provides an Introduction to the New e-Discovery Process. Get a review of the new statutes and rules, and practical tips and progress reports from people who use the rules every day. Learn about the new definitions, scope, objections, motions, procedures handling data, new “safe harbor” provisions, and more. Part B, e-Discovery—Where’s the Data?, will focus on the dozens of places where electronic evidence hides. Learn about places where you never thought of to do important discovery, and how to get and preserve that data. CLE: 2 Hours

4 LSP Legal Writing - Generating Your Best Work [101]
Sharpen your legal writing skills - whether it’s pleadings, contracts or other form of written communication - and generate the best work for you, your colleagues, and your clients. CLE: 2 Hours

5 LSP Coaching for the New Lawyer [101]
Get direction and advice on unwritten rules and best practices for courtroom conduct, communication with other counsel and suggestions for overall practice of law and young lawyers’ community reputation. CLE: 2 Hours

6 LSP Insurance Law for Litigators [101]
Virtually all forms of litigation—from personal injury to business litigation—have significant insurance issues. This program gives an overview of insurance law and issues to the litigator from both the policyholder/ plaintiff perspective as well as the insurance company side. Excellent summary and analysis for both the expert and the newcomer to insurance law. CLE: 2 Hours

7 PL Employment Law Perspective on Mergers of Public Safety Departments
This session will explore the labor and employment implications of merging public safety departments with a neighboring jurisdiction or contracting for public safety services. Topics include meet and confer requirements; legal authority for such mergers; limitations for charter and general law cities and counties; delegation of command; and other related issues. CLE: 2 Hours

8 B The Slippery Slope: How Substance Abuse Issues can Affect Your License to Practice Law
State Bar Court judges and a representative from the State Bar’s Lawyer Assistance Program will explore the cause and effect of substance abuse in the practice of law. The discussion will include potential consequences of substance abuse on an attorney’s license to practice. CLE: 1 Hour Legal Ethics; 1 Hour Detection/Prevention of Substance Abuse

9 TC Estate Tax Update: 2010 and Beyond
The panel will address significant recent changes in the law about estate tax and capital gains tax basis at death. CLE: 2 Hours; Legal Specialization: 2 Hours Estate Planning Trust & Probate Law

Thursday, September 23, 2010
2:15 pm - 3:45 pm

10 NC New Developments in Mortgage Lending, Foreclosure and Loan Modification
SB 94, the Mortgage Disclosure Improvement Act, the Helping Families Save Their Homes Act, new federal loan modification programs such as HAMP, and many other new developments in mortgage lending, foreclosure and loan modification will be covered in this program. CLE: 1.5 Hours

11 CAC Ethics and Appellate Practice
An in-depth and interactive discussion of ethical issues for appellate counsel. Topics include the outer bounds of zealous advocacy, referring to matters outside the record, reporting errors in the record after an appeal is filed, frivolous appeals, disclosing adverse authority, and taking inconsistent legal positions. CLE: 1.5 Hours Legal Ethics; Legal Specialization: 1.5 Hours Appellate Law

12 NC Update on the Delta Water Situation
The Delta is an ecosystem that supports hundreds of species of animals, plants and fish, a water-supply hub, and home to thousands of people living in unique towns. This program will address implementation of the historic legislative package adopted in November 2009 and the $11 billion bond on the November 2010 ballot. CLE: 1.5 Hours

13 NC Understanding Family Law Reimbursements and Credits
The legal requirements for reimbursements for payment of community expenses, exclusive use of a company asset, and separate property contributions will be examined. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Family Law

14 NC Strategies for Eliminating Bias in the Legal Profession and Judiciary
An overview of the various biases that serve as barriers to persons entering the legal profession, practicing attorneys, or attorneys wanting to serve on the bench. Panelists discuss how biases may affect diversity within the legal profession and judiciary, and suggest solutions on eliminating such biases. CLE: 1.5 Hours Elimination of Bias

Register at www.calbar.org/annualmeeting
Problems with POP-Decs
Federal law mandates use of voluntary declarations of paternity (POP-Decs) to reduce the cost of establishing parentage. As family, child support, dependency and probate courts encounter POP-Dec cases, they find POP-Dec statutes clash with other parentage statutes and constitutional due-process guarantees. This program examines the appellate cases, fact patterns, and proposed legislation relating to these conflicts. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Family Law

LSP/ACLS Animal Law 101 [101]
Introduction to laws that protect the welfare of animals. Discussion of “animal law” versus “animal rights” and updates on state and federal courts. CLE: 1.5 Hours

PL I Know What You Did Last Night: Off-duty Misconduct and Criminal Investigations in the Workplace
Examines issues regarding off-duty misconduct and investigations into criminal activity in the workplace in light of Spielbauer and other recent cases. Topics will include due process issues, investigations, and privacy issues. Emerging issues regarding employees’ use of social networking sites will also be discussed. CLE: 1.5 Hours

Real Estate Fraud: Truth or Consequences
With real estate foreclosures on the rise and mortgages upside down, property owners are desperate to renegotiate their repayment terms. When does loan modification become a crime? How do you help your clients - and following the enactment of SB 94, how do you help yourself - from being trapped? When do these transactions become “criminal” and what are the punishments for these frauds? CLE: 1.5 Hours

A New Frontier for Plaintiff’s Attorneys: Common Interest Developments [101]
Moderate-income Californians need lawyers to protect their rights against powerful homeowner associations. Recent changes in state law designed to protect homeowner consumer rights have made this one of the fastest growing areas of civil practice. This session combines an introduction to the new laws governing associations, with strategies for representing homeowner clients using limited scope representation. CLE: 1.5 Hours

Tax Property Tax for Estate Planners
This presentation will review current developments in property tax law, including the California Supreme Court’s decision in Steinhart, with a focus on changes in ownership as they apply to both traditional families and domestic partnerships, and explanations on how estate planners can avoid triggering unintentional changes in ownership. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Taxation

When “Boilerplate” Leads to Disaster
This program will discuss the importance of that language often used as “boilerplate” and how to avoid disasters which arise from failure to address it. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Estate Planning Trust & Probate Law

Thursday, September 23, 2010
4:15 pm - 5:15 pm

Departing Employees and IP
We are in a new economic recovery defined by turbulence - widespread layoffs, salary reductions and disruption to research and development. When the employees leave for greener pastures, intellectual property issues emerge. Panelists provide practical answers to assist counsel in identifying and safeguarding these critical assets. CLE: 1 Hour

Dependency Litigation [101]
When child abuse allegations are made, cases are adjudicated in confidential juvenile court proceedings, utilizing specialized procedures. Learn who has what roles, what initiates a case, how do they progress, and why is it difficult to get information about dependency cases and how to obtain it? CLE: 1 Hour

Character Evidence 101: The Good, The Bad and The Ugly [101]
A primer on when character evidence can be used to support or attack a witness’ testimony in both civil and criminal trials. CLE: 1 Hour; Legal Specialization: 1 Hour Criminal Law

Trade Secret Protection in a Mobile Employment Environment
Learn best practices for protecting trade secrets in today’s economy, and hear recommended approaches for asserting trade secret claims. CLE: 1 Hour

Ethical Issues of Outsourcing Legal Support Services Overseas
Pressured to reduce overhead! Many foreign vendors offer to do your legal research, draft briefs, and provide legal support for low prices. This program will discuss the implications of outsourcing legal services, including issues pertaining to client’s privacy, client disclosure, unauthorized practice of law, competence, and conflicts of interest. CLE: 1 Hour Legal Ethics

Coping Effectively with the Challenges of Legal Practice
An examination of the stress, depression, substance abuse and other personal challenges commonly faced by today’s legal professionals. CLE: 1 Hour

Update Your ADR IQ: ADR Options and Acronyms for 2011
From traditional to emerging trends in ADR, learn about ODR, ENE, Med-Arb, Summary Trial, mini-Trial, Settlement Counsel, Collaborative Counsel, Mediation, Arbitration & Court programs. Get a knowledgeable explanation of each type of available ADR. Learn what you need to know now when you discuss and explore possible ADR options with your clients. CLE: 1 Hour

Reviews recent legislation and court decisions to alert attorneys to the latest developments, with a discussion of sustainable development, Delta water laws, economic stimulus and redevelopment. Case law will cover 2009 and 2010 California and federal decisions. CLE: 1 Hour

Surviving the Economy: Tips on How to Make Your Practice More Cost Efficient
The economic downturn has had an effect on the practice of law. At this session, learn how to minimize law office expenses and maximize law office efficiencies. Learn new computer techniques and law office procedures. CLE: 1 Hour

10 Dumb Things to Avoid When the State Bar Calls: Ethical Ways to Prevent Attorney Discipline
Not all calls from the State Bar result in discipline. In this updated version of his best selling program, Art Margolis will explain what you should and should not do when the State Bar calls. By applying practical advice to real-life situations, this program will teach you how to avoid the dumb mistakes that can get you into trouble. Learn the newest tips and traps. CLE: 1 Hour Legal Ethics

Determining California Residency for Tax Purposes: A Fickle Matter
Panelists will discuss recent developments and cases concerning California residency, including an examination of what commonly will trigger California’s determination that an individual is a resident for tax purposes. The discussion also will include best audit practice tips and strategies. CLE: 1 Hour; Legal Specialization: 1 Hour Taxation

Register at www.calbar.org/annualmeeting
33 The Heggstad and the Unfunded Trust: Postmortem Planning to Avoid Probate
This course will discuss post-mortem planning options to avoid probate, including an overview of statutory affidavits and petitions, with a focus on the use of Heggstad petitions. CLE: 1 Hour; Legal Specialization: 1 Hour Estate Planning Trust & Probate Law

Friday, September 24, 2010
8:00 am - 10:00 am

34 BL Dealing with Troubled Loans in Troubled Times [101]
The program is designed to present a “nuts and bolts” approach in dealing with fundamental issues when representing both lenders and borrowers in commercial loan transactions regarding workouts and foreclosures with a focus on the Uniform Commercial Code and Bankruptcy law. CLE: 2 Hours; Legal Specialization: 2 Hours Bankruptcy

35 ADR/RL Ethical Duties and Eliminating Bias in the Legal Profession
This interactive session will examine barriers and biases within the legal profession. Learn how we can fulfill our ethical duties to eliminate these biases and promote inclusivity. CLE: 1 Hour Legal Ethics; 1 Hour Elimination of Bias

36 Fee Attorney’s Fees: Practically, Ethically
Practical tips and discussion of current legal developments to help attorneys avoid fee disputes with clients and ensure payment of fees. Get valuable insights into structuring fee agreements and the legal and ethical aspects of collecting attorney’s fees. CLE: 1.5 Hours; 0.5 Hour Legal Ethics

37 FL Drafting and Litigating Premarital Agreements
Tips on how to prepare a valid California premarital agreement, and how to litigate a premarital agreement case. CLE: 2 Hours; Legal Specialization: 2 Hours Family Law

38 LSP Social Media Marketing for Attorneys: Generate More Business
Join law firm marketing expert Stephen Fairley for an energetic workshop on how to use social media to generate more leads and develop a referral network. Attendees will discover the top social media websites for attorneys, and learn how to use social media platforms to drive more referrals and leads. Take away top tips for attorneys new to social media and how to get started. MCLE credit not offered.

39 LSP Successfully Litigating the “Bet-the-Company Case”
Fresh off his high-profile, successful defense of William Ruehle, former CFO of Broadcom, Inc., Skadden’s Richard Marmaro will share his knowledge and expertise regarding “Successfully Litigating the Bet-the-Company Case”. CLE: 2 Hours

40 LF Mediation: Prepare, Present and Produce the Best Results for Your Clients
Learn what every attorney needs to know about mediation — how to prepare, present, and produce the best results for your clients. Panelists will present a “live” mediation and audience members will get to see how each side deals with roadblocks and finds results for common settlement issues. CLE: 1.5 Hours; 0.5 Hour Legal Ethics

41 OPC The Proposed New and Amended Rules of Professional Conduct
California is the only state with attorney conduct rules that are not based upon the ABA Model Rules of Professional Conduct. If the Supreme Court approves the State Bar’s proposed new and amended rules, this would come to an end as California’s rules would adopt the substantive policy of many of the ABA Model Rules, as well as the format and numbering system of the ABA Model Rules. This program will provide an overview of the Bar’s proposal and is a must for every lawyer who wants to be ready for the game changing new rules that may become operative in the very near future. CLE: 2 Hours Legal Ethics

42 SOLO Employment Law Tricks and Traps for Law Firms
When are you required to pay overtime to your assistant? When does an independent contract attorney become your employee? Learn employment law traps to avoid in your solo or small firm practice and tricks to minimize your liability. CLE: 2 Hours

43 TTD 60 Days Before Your Probate/Trust Trial: DO NOT PANIC
Explains what needs to be done 60 days before your Probate/Trust trial begins. Contains a survey of local and state rules and the CCP, detail how to prepare for trial and what needs to be in your trial notebook, and provide a view of what court personnel would like to have when the trial begins. CLE: 2 Hours; Legal Specialization: 2 Hours Estate Planning Trust & Probate Law

44 WC How to Obtain an Accurate PD Rating with the AMA Guides
Various aspects of rating issues will be presented from both the defense and applicant perspectives. CLE: 2 Hours; Legal Specialization: 2 Hours Workers’ Compensation Law

Friday, September 24, 2010
10:30 am - 12:00 noon

45 BL Banking and Financial Services: It’s a Wild Ride
Expert in-house and outside counsel for banking and financial services firms will review the turmoil in the financial industry, discuss proposed regulatory reforms to the financial sector, and identify emerging regulatory and litigation issues. CLE: 1.5 Hours

46 ADR How Can Litigators and Arbitrators Streamline Arbitration to Increase Efficiency?
Many corporate clients consider the “litigation” of arbitration to be a major problem. This program will provide concrete steps that sophisticated arbitrators and litigators can utilize in case management conferences, motion practice and discovery to streamline arbitration proceedings and reduce the associated costs. CLE: 1.5 Hours

47 CAC Beyond the Basics: Advanced Civil Appellate Writ Practice
Panelists cover writ practice after the Supreme Court’s Brown, Winfield opinion on suggestive Palma orders; certification under Code of Civil Procedure Section 166.1, maximizing the odds of obtaining a stay or writ of supersedeas, effect of “writ culture” on the decision to writ summary judgment rulings, and advanced practice tips. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Appellate Law

48 Fee Avoiding and Addressing Family Law Attorney’s Fee Disputes
Learn the strategies for avoiding fee disputes in family law cases, what family law practitioners do when fee disputes are unavoidable, and the requirements and procedures in mandatory fee arbitration that family law attorneys must know to successfully resolve fee disputes with clients. CLE: 1.5 Hours

49 COPL Ethical Challenges in Cyberspace
Covers ethical risks raised in the electronic environment including attorney/firm websites, the attorney-client relationship and disclaimers, ethics and marketing, social media, and attorney-client and work product privileges. CLE: 1.5 Hours Legal Ethics

50 COPAC Conflicts for Lawyers: How to Get Yourself Disqualified, Sued and Disciplined
This program will discuss how to identify and address conflicts of interest. CLE: 1.5 Hours Legal Ethics

51 FLACS The Effects of Declining Value on Community Property Division
Panelists will discuss the significant challenges a court faces when it must divide an asset that is worth less than the loans against it. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Family Law
52 IL International Issues in Stolen Art Disputes
Stolen art is bought and sold on the international black market, hangs in famous museums, and is in prestigious private collections. Tracing ownership can be extremely difficult. Disputes of ownership often present fascinating international legal issues. Join our panel of leading experts in exploring these issues and beautiful art. CLE: 1.5 Hours

53 IL Hot Topics in Investigations of Workplace Complaints
Learn what’s new in investigating harassment, EEO, and retaliation complaints, including who should do the investigation, determining scope, making defensible findings, preventing litigation and defending the investigation if there is litigation. CLE: 1.5 Hours

54 LPMTe-Discovery Translating -- Lawyers from Mars; Techies from Venus: Beginning e-Discovery
A translator is often needed when attorneys and techies collaborate to tame the world of electronically stored information (ESI) -- especially when it’s time for one of the two to explain things to the client. Panelists demonstrate communication tips by role-playing a client, law firm litigation team leader, and technology expert. CLE: 1.5 Hours

55 IL The Worldwide Crisis in Non-Performing Real Estate Loans
This program will discuss non-performing real estate loans and their effect on the American banking system. It will compare the current state of the industry with the real estate downturn in the early 1990s. It will discuss how other countries are addressing these problems and will suggest steps the government and the private banking industry can take to solve these problems on a more permanent basis. CLE: 1.5 Hours

56 SCOLS The Impact of Lump Sum Settlements on Public Benefit Recipients
Without careful planning, lump sum awards to clients receiving public benefits may have the unintended result of ineligibility, overpayments, and even fraud charges. Panelists will review the major public benefits programs, how the programs treat lump sum awards, and how to counsel clients in structuring awards and settlements to minimize negative results. CLE: 1 Hour; 0.5 Hour Legal Ethics

57 TAX Buying and Selling a Business: Practical Tax Consequences
This program will cover the tax aspects of the various forms of a purchase and sale transaction, including taxable asset acquisitions, taxable stock acquisitions, tax-free reorganizations, and acquisitions using disregarded entities. It will also cover purchase price allocation, employment and consulting agreements, covenants not to compete, and goodwill. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Taxation

58 WC Tips for Using EAMS
Latest Updates in Navigating the Electronic Adjudication Management System (EAMS) CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Workers’ Compensation Law

Friday, September 24, 2010
2:15 pm - 3:45 pm

59 AICC/AC Shriver Pilot Information and Evaluation
Civil Representation Pilot Project: Addressing Critical Legal Needs
The Shriver Pilot Project offers a wonderful opportunity for legal aid programs to work with local courts to provide representation to indigent clients. The Judicial Council will fund selected projects designed to address critical issues affecting basic human needs -- domestic violence, child custody, housing, and elder abuse. Session will cover legislative history and planning for proposals and evaluation. CLE: .5 Hour

60 CAC Don’t Lose Your Appeal Before It Starts
Solo- or second-chairing a civil jury trial is not just about winning at trial. From making the record to meeting post-trial deadlines, panelists discuss why it’s on you to do what will be needed to win in the end—on appeal. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Appellate Law

61 CPARC Keeping Your Client Trust Account and Collecting Your Fee
Learn how to handle client funds, ensure that you collect your fee, increase your client’s satisfaction, and avoid State Bar discipline. This program will include practical suggestions on proper trust accounting, including compliance with record-keeping standards, and on entering into and modifying fee agreements. CLE: 1.5 Hours Legal Ethics

62 IL Introduction to CEQA [101]
The California Environmental Quality Act is implicated in virtually every development proposal in the state, from the simplest road improvement project to complex mixed use developments. Basic knowledge of CEQA is critical. This panel will provide an overview of CEQA, including when the law applies, how the law is implemented, and the basics of CEQA litigation. CLE: 1.5 Hours

63 IL Enforcing Foreign Judgments and Arbitration Awards
An overview of enforcing foreign judgments and arbitration awards in California, as well as issues in enforcing California judgments and awards in other countries. Get strategies for successfully litigating cross-border disputes and being able to enforce or resist the resulting judgments or awards. CLE: 1.5 Hours

64 IL 2010 Wage and Hour Update
This seminar will address the cutting edge of wage and hour law by reviewing the latest guidance from the appellate courts and practice trends from both the plaintiff and defense perspectives. CLE: 1.5 Hours

65 LPM California Electronic Discovery Act & Your Client’s Archived Data: Intermediate e-Discovery
Discussion of the attorney’s obligation under the new California Electronic Discovery Act to research, locate, restore, review, and produce legacy data. Learn who is expected to pay for this process, how far back must data be queried, and what happens if the old data cannot be restored. CLE: 1.5 Hours

66 LSP The Ethics of the Attorney-Client Life Cycle
Join experienced State Bar discipline defense counsel to explore the ethics of the attorney-client relationship and beyond. This program looks at the common problems that occur during the attorney-client life cycle. Topics will include consultation with the prospective client, declining representation, conflicts of interest, maintaining the relationship and more. CLE: 1.5 Hours Legal Ethics

67 LSP Maximizing Your Benefits from Adobe Acrobat
The Acrobat toolbox is becoming a law office staple. New features for the law practice include document management and numbering for discovery (paper and electronic), document authentication and signature validation for the prevention of contract and business disputes, and other features that enhance law client relations and communications. Learn how you can improve client relations, reduce malpractice risks, provide clients with better services at lower costs, and make your law practice more effective and efficient. CLE: 1.5 Hours

68 OPC/AC Intellectual Property Ethics Jeopardy
Whether it’s prosecution, counseling, or litigation, the IP practitioner’s ethical duties are unique—and sometimes uniquely scary. Panelists cover major suits and incidents involving IP lawyers from the last 18 months. CLE: 1.5 Hours Legal Ethics

69 IL FLSA Liability: High Liability Areas for Local Agency Attorneys
FLSA issues lurk in your agency’s collective bargaining agreements, personnel rules and practices, just waiting for a time of poor employee morale to surface and cost your agency back pay, liquidated damages and attorney fees. This session will identify the top ten FLSA liability areas, and offer tips for preventing litigation for exemption issues, 207 (k) work periods, off the clock work, and donning and doffing. CLE: 1.5 Hours
Friday, September 24, 2010
2:15 pm - 4:45 pm

70  **Dealing with Troubled Real Estate**
How can a lawyer help the client to work with lender(s), minimize personal liability and save the project? This program will address commercial real estate projects that either are “underwater”, subjected to a negative cash flow, or have loans coming due without refinancing opportunities. CLE: 1.5 Hours

71  **Key Issues in Contribution**
Steve Siemers, Bob Heywood and George Mason will provide a “Roadmap for Contribution Issues” in the Workers’ Compensation System. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Workers’ Compensation Law

Friday, September 24, 2010
4:15 pm - 5:15 pm

73  **Screening Employment Cases [101]**
Employment litigation cases are time and document intensive. Conducting an efficient and expeditious initial case review is essential. Learn how to conduct an intake, assess a case’s value, determine if legal or factual pitfalls exist that could bar or limit the claim, and assess client and witness credibility. CLE: 2.5 Hours Legal Ethics

74  **Behind the Scenes of the ADR Business**
Should I go directly to a neutral or through a provider? How are rates set? When are cancellation fees really imposed? Where do provider rule sets come from and how do they differ? This interactive session will answer these and many other ADR industry questions, providing invaluable insight for counsel making ADR related decisions. CLE: 1 Hour

75  **Hearsay Evidence 101: He Said, She Said, Say Who? [101]**
The California Evidence rules against hearsay evidence contains more 20 exceptions. This seminar will explore the exceptions to the hearsay rules so you can confidently present evidence and meet the objections from opposing counsel. CLE: 1 Hour

76  **Greening Your Practice: An Introduction to the State Bar’s EcoPledge**
Panelists will introduce attendees to the State Bar’s EcoPledge and share strategies on how to “green” law firms of all sizes. MCLE credit not offered.

77  **The Right To Marry Around the World**
An overview and comparative analysis of laws in the United States and other countries that allow or disallow civil marriage for same-sex couples or offer alternate legal relationships for such couples. International issues of reciprocity will also be explored. CLE: 1 Hour

78  **Fundamentals of Electronic Discovery: Advanced e-Discovery**
The predominance of e-discovery changes what attorneys must do and when. Once litigation may be “reasonably anticipated,” critical and potentially outcome-determinative, duties attach. Counsel must be ready to jump everything from drafting CMS language to ensuring a team and plan are in place. CLE: 1 Hour

79  **Coping Effectively with the Challenges of Legal Practice**
An examination of the stress, depression, substance abuse and other personal challenges commonly faced by today’s legal professionals. CLE: 1 Hour Detection/Prevention of Substance Abuse

Friday, September 25, 2010
8:00 am - 10:00 am

80  **Summary Judgment: Recent Developments and the View From the Bench**
Panelists discuss recent developments in summary judgment law and procedure from the judicial perspective. CLE: 1 Hour

81  **Dirty Dirt In A Down Market**
Whatever your practice — from trusts & estates to business and real property transactions — your client could be dealing with dirty dirt or other contamination. How are lenders approaching contaminated sites? What happens in bankruptcy? Who pays for cleanup? Can you inherit liability? We all know that contamination is bad — but is there any good news? Our experts will discuss what you should know, how to deal with these issues, and why. CLE: 1 Hour

82  **Solo Yes, Virginia, There Are Ethics Rules for Mediations**
Learn where ethics rules and mediation rules overlap. Maintain zealous advocacy while respecting ethical restrictions in the negotiating context. CLE: 1 Hour Legal Ethics

83  **Ethical Considerations When Representing Multiple Individuals or Businesses on Tax Matters**
This program will cover the ethical considerations a tax attorney faces when he or she represents multiple clients, including a discussion of conflicts of interest issues and an examination of the relevant Rules of Professional Conduct. CLE: 1 Hour Legal Ethics; Legal Specialization: 1 Hour Taxation

84  **The Accidental Foreign Trust**
California trusts that have California trustees, beneficiaries and assets accidentally can become foreign trusts for income tax purposes with devastating tax results. Learn how to spot, avoid, and fix the accidental foreign trust. CLE: 1 Hour; Legal Specialization: 1 Hour Estate Planning Trust & Probate Law

85  **DWC Update**
In the past 2 years, DWC has issued over 600 regulations. Find out first hand from the Administrative Director of the DWC, what these all mean to your practice of law, and what’s on the horizon for the future of DWC.

86  **The ABC’s of Antitrust and California’s Unfair Competition Law and Consumers Legal Remedies Act [101]**
Provides an introduction to major areas of US and California antitrust law and California consumer law, with a focus on recent court decisions. Speakers also will highlight the differences between California and federal competition laws. CLE: 2 Hours

87  **Fundamentals of Third Party Closing Opinions and Introduction of Sample California Third-Party Legal Opinion**
Addresses when third party closing opinions are appropriately asked for and given, and how they customarily are structured and written. The newly-published California Sample Third-Party Legal Opinion for Business Transactions will be used for purposes of illustration. CLE: 2 Hours

88  **COPRAC Ethics Update 2010: Significant Developments in the Law of Lawyering**
A review and analysis of cases and ethics opinions published during the last 12 months that affect the law of lawyering. CLE: 2 Hours Legal Ethics

89  **Kids Caught up in the Law: Juvenile Delinquency and Dependency**
An overview of the laws for juveniles when they are charged with criminal offenses or when legal guardians are unable or unwilling to either support them or have their best interest at the forefront. CLE: 2 Hours; Legal Specialization: 2 Hours Criminal Law

Register at www.calbar.org/annualmeeting
90 FL Annual Family Law Update
An analysis of the significant family law decisions in the past year, presented by appellate attorney Garrett C. Dailey, Judge Michael Naughton, and other distinguished speakers. CLE: 2 Hours; Legal Specialization: 2 Hours Family Law

91 IL Structuring International Transactions
With increasing world globalization of industry and finance, lawyers should know the basics of structuring an international transaction, from the standpoint of representing a party or being a participant in the transaction, and understanding the relevant issues. CLE: 2 Hours

92 LSP Expand Your Practice: Introduction to Handling a Chapter 11 Bankruptcy Case [101]
Examines client intake and preparation of a Chapter 11 petition, motion practice, use of cash collateral and debtor in possession financing, plans and disclosure statements, and negotiation and mediation advocacy skills in Chapter 11 cases. CLE: 2 Hours; Legal Specialization: 2 Hours Bankruptcy

93 LSP Mastering the Art of Trial Presentation [101]
While trial presentation is an art, it can be mastered. In this program, an experienced trial lawyer, Superior Court Judge and Appellate Court Justice will explore every aspect of preparing and effectively presenting a civil case for trial. Learn the "do's" and "don'ts" and gain invaluable insight on trial issues that frequently become critical on appeal. CLE: 2 Hours

94 LSP How to Say No: Sound Financial Consideration for Running a Practice
Understanding the entire scope of finances needed to operate a law practice—from paying taxes, dues or working with a CPA—will help you to determine when to say "yes" or "no" to taking on a new client. Craig Needham will share his personal experiences and essential list or "black binder" indices of key financial considerations in running a practice. CLE: 2 Hours

95 PL Components of a Professional Threat Assessment
The assessment for violence potential in the workplace is often coloured by a myriad of issues. Get an overview of the components of a professional threat assessment, expanding from the fundamental elements of threat posturing, preparatory behaviours and rehearsal fantasies, to the ten sub-components of a comprehensive threat assessment. CLE: 2 Hours

96 SPOD Navigating Facebook, LinkedIn, and Social Media for the Law Practice
Learn how "Social Media" can improve client communications, increase client satisfaction, and enhance the operations of a legal practice. Get information on how Facebook, LinkedIn, and other social media outlets also can be used to find experts or function as a law-related investigatory tool for your practice; and how to protect for your practice; and how to protect you clients using this form of media. CLE: 2 Hours

97 TAX Estate Tax Planning On The 2010 Crazy Train
This course examines current estate and gift tax laws, reviews recent case law, discusses the ramifications of pending or recently passed legislation, looks at what the future holds for estate planners, and provides guidance for practitioners in a dynamic environment. Topics include formula clauses, basis rules and GST issues. CLE: 2 Hours; Legal Specialization: 2 Hours Taxation

98 CYLA Addressing Your Client's Intellectual Property Needs [101]
Identifying and protecting clients’ IP rights provide value-added services. This session will cover what initial advice should be provided, what can be patented, trademarked, copyrighted, or kept as a trade secret, how to obtain a patent, trademark, or copyright, timeline issues and more. CLE: 1.5 Hours

99 ADR Conducting an Effective and Efficient Arbitration
This session provides a roadmap for the entire arbitration process: from pleading, discovery and motion practice, to the hearing and award. Learn to optimize results for your client by attending to the difference between trying a case in the courthouse and arbitrating one in a hearing room. CLE: 1.5 Hours

100 CCP A Comparison of State and Federal Privilege Law
A practical examination of the differences between state and federal attorney-client privilege and work product protection law. Topics include scope of the protections, inadvertent disclosure, waiver (including selective waiver and scope of waiver), testing assertion of the privilege, crime/fraud exception, obtaining review of discovery orders, and strategic considerations. CLE: 1.5 Hours

101 CMB Neuroscience and Psychology of Bias in the Courtroom and Legal Practice
An interactive session focusing on the scientific research around implicit bias, identifying these biases in the legal workplace, and how to overcome biases in our interactions with other legal professionals. CLE: 0.5 Hour; 1 Hour Elimination of Bias

102 CCRM Forensic Mental Health Issues in Criminal and Civil Cases
Mental health issues of the plaintiff, defendant and witnesses can play a central role in any case as a defense to crimes charged, the competency of witnesses or as a litigant when a sentence is imposed. This program will explore how to recognize when the mental health is at issue, how to properly present your case, and how to prepare and use experts, whether yours or opposing counsel's. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Criminal Law

103 LSP Update on AB32
California enacted the Global Warming Solutions Act (AB 32) in 2006 in recognition of the serious threat posed by climate change to the economic well-being, public health, natural resources, and the environment of California. This session focuses on how the California Air Resources Board has implemented the law, and the many challenges still facing the state in overcoming climate change. CLE: 1.5 Hours

104 FLC/CL Family Law and Criminal Law Cross-Over
Addresses the overlap between family law and criminal law cases, including domestic violence and financial misdeeds. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Criminal Law; 1.5 Hours Family Law

105 TSP Ethics and e-Discovery: Old Dog Has New Tricks
An overview of the ethical rules implicated by the new California Electronic Discovery Act and the Federal Rules of Civil Procedure, and recent ethical opinions involving e-discovery. Litigation holds and document preservation obligations. Panelists also will offer strategies to avoid ethical pitfalls while managing e-discovery, including a discussion of ethics relating to spoliation claims and sanctions. CLE: 1.5 Hours Legal Ethics

106 LSP Martin Dean's Tips Tricks and Techniques
This is the year for Windows 7, new hardware such as Netbooks and Nettops, external drives and backup. Reviews of "cloud computing", theft protection for your computers, top security solutions, e-Discovery strategies. More on E-Playgrounds, 5 computer crimes you are committing right now, social networking gotchas, 5 free programs you can’t do without, the very best Email scams and lots more. CLE: 1.5 Hours

107 TSP Ethical Paradigms for 2010
The current economic turmoil is challenging the nature of the practice of law, and is creating new attorney mobility and employment, creating new opportunities for attorneys and clients. This panel focuses on statutory and regulatory ethical requirements of formation and termination of relationships, including potential clients, conflicts, multiple roles, financial arrangements, declining representation, and client documents. CLE: 1.5 Hours Legal Ethics

Register at www.calbar.org/annualmeeting
108  **PL**  **Governmental Ethics Rules Overview for Corporate, Outside and Public Agency Counsel**
Find out how the state gift, conflict of interest, lobbying, and contribution rules affect private and public sector clients. Panelists address issues for those seeking to do business with the government. CLE: 1 Hour

109  **R/P/E/L**  **Sustainable Development: Moving Beyond Green Building Toward Sustainable Building and Master Planning**
As the green building movement takes on additional steam, it is worth considering a number of legal and strategic issues that are not getting enough attention in the din around LEED certification. This program will traverse some of these issues in a practical fashion. Discussion will include SB 375, the most significant new land use law in California since CEQA. CLE: 1.5 Hours

110  **SOLO**  **Survival Tips for Opposing Summary Judgment Motions: A Plaintiff's Perspective**
Opposing a summary judgment motion can be a daunting and potentially overwhelming experience for solo and small firm practitioners. From the opposition perspective, this program offers practical tips and shares "lessons learned the hard way" on staying organized, managing your time and documents, and preparing a winning opposition. CLE: 1.5 Hours

111  **SOLO**  **Expand Your Practice Using Limited Scope Representation in Employment Law**
This practical and interactive workshop will give you skills, materials, and ethics training to establish a turnkey practice representing both employers and employees on a limited scope basis. Current economic conditions have created a high demand for these services. CLE: 1 Hour; 5 Legal Ethics

112  **T&I**  **Medi-Cal Long Term Planning Strategies under the Deficit Reduction Act and California’s New and Proposed Regulations**
Reviews asset and eligibility criteria for single and married applicants for long-term care, will treat domestic partnership and same-sex couples, and will explore, strategies based on new and proposed regulations implementing the DRA. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Estate Planning Trust & Probate Law

### Saturday, September 25, 2010

2:15 pm - 3:45 pm

113  **ADR**  **Strategies for Successful Advocacy in Mediation**
Offers practical tips and techniques for best practices highlighting civility and ethics in mediation. Panelists will reveal the potential pitfalls and provide guidelines to avoid exposure to professional liability. Designed for new and seasoned litigators, this session will offer a myriad of strategies that can be applied for successful results in mediation. CLE: 0.5 Hour; 1 Hour Legal Ethics

114  **C&I**  **U.S. Supreme Court Update**
Two scholars debate what's new with the United States Supreme Court, taking up the most interesting decisions, trends and developments. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Appellate Law

115  **C&R/M**  **Disorder in the Court: Judges and Attorneys on the Loose**
Using real cases and vignettes, this program covers the ethics of being a lawyer or judge whether one is in the courtroom or outside the courtroom that can lead to disciplinary action, suspension from the practice of law, disbarment, public/private reprovals, or removal from the bench. CLE: 0.5 Hour; 1 Hour Legal Ethics; Legal Specialization: 1.5 Hours Criminal Law

116  **C&R/M**  **Courtroom Decorum and Etiquette: Sane Approaches to Civility in the Courtroom [101]**
For those at the start of their careers and making their first court appearances, this program will give insight into best practices for appearing in court, including how to make a good impression in front of the judge and how to please court staff. CLE: 1 Hour; 0.5 Hour Legal Ethics; Legal Specialization: 1.5 Hours Criminal Law

117  **R/P/E/L**  **Social Media for Lawyers**
Explores the use of social media postings as evidence in family law and business cases, and the ethical considerations under the rules of professional conduct for lawyers using social media. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Family Law

118  **U**  **The National Labor Relations Act at 75 Years: Still Going Strong or Time to Retire?**
The NLRA has survived from the Great Depression to the Great Recession. Participate in a discussion on whether the “Act” successful fulfilled its mandate; whether reform is necessary and if so should it be legislative, administrative rulemaking or reversal of past precedent; or, whether the “Act” simply is an artifact to be relegated to the trash heap of history. CLE: 1.5 Hours

119  **USPEL**  **Really Interesting Legal Ethics Stuff**
Hear about the most up-to-date interesting and provocative ethics cases, ideas, and general talk. The session will focus on the causes of trouble and provide concrete solutions to avoid liability for malpractice. CLE: 1.5 Hours Legal Ethics

120  **USPEL**  **A Beginners Guide to Civil Writ Practice in the California Courts of Appeal [101]**
This course consists of three parts. Panelists will explain the different types of writ petitions, how they may be used, and the criteria for grant or refusal. The emphasis will be on petitions for writs of mandate. In section two, panelists will demonstrate the basic components of a writ petition, showing how the structure of a writ petition differs from the structure of an appellate brief. The course concludes with practice suggestions for writ preparation and filing. CLE: 1.5 Hours

121  **USPEL**  **California Case Management System (CCMS)**
Co-sponsored by the California Judges Association, this program features Justice Ming Chin leading the panel discussion of judges and lawyers about the CCMS being tested and installed in all of the California’s state courts as the linchpin of a paperless practice and administration of justice in California. This course will focus on the efficiencies for courts and the overall savings of time and money to the courts, lawyers and clients, and the public. CLE: 1.5 Hours

122  **UST/SOLO**  **Client Trust Funds: What to Do, What They Do**
Covers the Rules of Professional Conduct and related authorities that govern attorney-client trust accounts, with a focus on IOLTA. Hear about your ethical obligations for handling client funds and the purpose of the IOLTA statute, including a presentation from a legal aid director about how IOLTA funds provide civil legal aid to low-income people. CLE: 0.5 Hour; 1 Hour Legal Ethics

123  **USPEL**  **Approved! Bringing Public Projects Forward Under the California Environmental Quality Act**
CEQA requires that public agencies complete environmental review before “approving” projects. At times actions that clarify project issues are needed before CEQA review. Learn what public agencies can and cannot do before completing CEQA review. CLE: 1.5 Hours

124  **USPEL**  **Public Law Appeals: Strategy and Substance**
Covers the practical and theoretical aspects of municipal appeals. Substantive areas covered include the Public Records Act, CEQA, the Subdivision Map Act, administrative mandate, election law, and conflicts of interest. Practical aspects of municipal appeals also will be discussed. CLE: 1.5 Hours
125 Real Estate Investments for Dummies [101]
This panel is designed as an introduction for lawyers who desire to advise client investors regarding income producing real property assets. An overview of investments plus the anatomy of the transaction will be provided, including typical transactional issues that must be overcome, along with the role of counsel and broker during the transaction. CLE: 1.5 Hours

126 Tax Bankruptcy: Overview of the Tax Rules and New Developments
Covers who files what papers and who pays the tax. The program also will address tax aspects of insolvency and bankruptcy proceedings, such as what types of taxes are dischargeable and when in bankruptcy how the filing of an offer in compromise or request for collection due process hearing impacts dischargeability, and the insolvency exception to recognition of income from the discharge of indebtedness. CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Bankruptcy; 1.5 Hours Taxation

Saturday, September 25, 2010
4:15 pm - 5:15 pm

127 An Introduction to Franchising [101]
This program is a basic introduction and overview to state and federal laws pertaining to franchising. An attorney who represents franchisees and an attorney who represents franchisees will discuss different business arrangements that are regulated by the Federal Trade Commission’s Franchise Rule and by California law, and describe general requirements of those laws. CLE: 1 Hour

128 CYLA Physical and Financial Elder Abuse Cases [101]
Learn how to identify and evaluate potential elder abuse cases, how the Elder Abuse and Dependent Adult Civil Protection Act (EADCPA) protect California’s elders, what remedies are available, what is the burden of proof for proving abuse, and what are the common types of litigation? CLE: 1 Hour

129 CHRM Impeachment Evidence 101: Did I Really Say That or Do That? [101]
Learn the foundations for impeaching witnesses through prior inconsistent statements and testimony, prior convictions and uncharged misconduct in civil trials and criminal prosecutions. CLE: 1 Hour; Legal Specialization: 1 Hour Criminal Law

130 EL Latest U.S. Supreme Court Environmental Cases
Panelists will provide an in-depth analysis of the Court’s most recent environmental decisions. CLE: 1 Hour

131 IP Top 10 Best Practices to Avoid Ethics Violations as an IP Attorney
Explores the ten best practices for IP practitioners to avoid ethics violations and discipline from the State Bar or the US Patent and Trademark Office. CLE: 1 Hour Legal Ethics

132 LPMT Burnout! A Lawyer’s Survival Guide
Lawyering is widely acknowledged as one of the most demanding professions. Insights from recent behavioral and neuroscience studies will help you understand the role chronic unrelinied stress plays in substance abuse and mental illness. A positive strategy for preemptively dealing with stress can help you avoid burnout and these problems. CLE: 1 Hour Detection/Prevention of Substance Abuse

133 LAP Coping Effectively with the Challenges of Legal Practice
An examination of the stress, depression, substance abuse and other personal challenges commonly faced by legal professionals. CLE: 1 Hour Detection/Prevention of Substance Abuse

134 Navigating Diversity
Diversity in the legal profession is an important challenge. This session explores where we are now, how we can do better, ways to eliminate bias in the legal workplace, and why diversity is good for business. CLE: 1 Hour Elimination of Bias

135 Civil and Professionalism: Rambo vs. Matlock
Film clips of lawyers in action serve as the springboard for this lively and informative discussion on the topic of ethics, civility and professionalism. CLE: 1 Hour Legal Ethics

136 Cities and Bankrupt Developers: New Strategies for Accountability
Oakland recently won an important legal battle. Lehman, America’s largest bankruptcy case, controlled development of a former military installation Oakland. While 65,000 of Lehman’s creditors still wait for payment, Oakland secured $4 million to remove hazards on the property. This presentation will discuss legal maneuvers and public relations strategies. CLE: 1 Hour

137 Home Owner’s Associations and Common Interest Communities
Common Interest Developments have become a widely accepted form of real property ownership. CID’s require membership in an owners association with an elected board of directors that has power to enforce use restrictions and enact new rules. Panelists will discuss the rules enforceable, and what happens when homeowners’ associations fall on hard times and cannot collect dues. CLE: 1 Hour

138 Solo Advanced Negotiation Skills: The Importance of Understanding How Judges Think When Theing Cases & Settling Disputes
Offers insights and tools to present your best case to the judge in court and in mediation. Know what the judge will be thinking so you know how to prepare your paperwork, your presentation, and your client. Learn how to anticipate what will be important to the judge, and then plan accordingly. CLE: 1 Hour

139 Tax Innocent Spouse Relief of Taxes
This program will cover Innocent Spouse relief of joint income tax liabilities. Panelists will review both the federal and state requirements and potential pitfalls of innocent spouse relief and other similar administrative remedies. CLE: 1 Hour; Legal Specialization: 1 Hour Taxation

140 Hot Topics in Conservatorships: Three Years Post-Reform
This program will review key concerns of the 2006-2007 conservatorships and accounts, and how the reform has measured up three years later. The speakers also will discuss what changes have occurred among various courts due to the budget crisis. CLE: 1 Hour; Legal Specialization: 1 Hour Estate Planning Trust & Probate Law

Sunday, September 26, 2010
8:30 am - 9:30 am

141 CYLA Winning Cases in Securities Arbitration [101]
Cases involving brokerage firms are almost exclusively handled through industry arbitration. How are cases identified? What cases must be arbitrated? How is a case initiated? What are the primary differences between securities arbitration and court litigation and, what is the process once a case is commenced? Panelists will answer these and other crucial questions. CLE: 1 Hour

142 CHRM Ethics for Criminal Law Attorneys
Covers the ethical rules that govern the conduct of attorneys practicing in the criminal courts. Speakers will discuss how to balance competing duties to clients, the courts and the State Bar. Discussion will center on practical examples and hypothetical situations replete with applicable ethical rules and case law. Among the topics covered are prosecutorial misconduct, client confidentiality, proposed client jerjured and the duty of candor and fair dealing. CLE: 1 Hour Legal Ethics; Legal Specialization: 1 Hour Criminal Law
Sunday, September 26, 2010
10:00 am - 12:00 noon

143 INTRODUCTION TO CALIFORNIA LAND USE LAW [101]
Provides an introduction to land use law in California, including a discussion of planning and zoning, the entitlement process, project approvals, the subdivision process, development agreements, and other matters. Provides participants with exposure to land use law in California and a general understanding of the land use entitlement process. CLE: 1 Hour

144 IP FROM BATMAN TO PARIS HILTON: DESIGN PATENTS FOR AESTHETIC DESIGN
Design patents protect the look of sports cars, merchandising items for movies, and high-end designer shoes. In this session design patents are compared with trade dress and copyright protection. CLE: 1 Hour

145 INTERNATIONAL INTELLECTUAL PROPERTY LAW FOR NON-IP LAWYERS [101]
Intellectual property issues arise in common business and legal transactions. This program will provide a basic understanding of IP protection rights (trademarks, patents, copyrights, etc.) around the world. Learn how to identify international intellectual property law issues and how to take the first steps to solve them. CLE: 1 Hour

146 LAW RECENT DEVELOPMENTS IN CONSTITUTIONAL LAW
Dean Erwin Chemerinsky will discuss significant issues in federal constitutional law, using recent U.S. Supreme Court decisions as a basis for identifying trends and themes in Constitutional Law. CLE: 1 Hour

147 IP HOW TO PIERCE THE CORPORATE VEIL USING FORENSIC ACCOUNTING
Got after ego? Forensic accountant Glenn Gelman teaches you how forensic accounting techniques can be used to pierce the corporate veil. CLE: 1 Hour

148 REAL ESTATE MARKET DOWNTURN: GOOD THING FOR LANDLORDS -- BAD THING FOR TENANTS
The ubiquity of foreclosures is well known, but for many attorneys foreclosures can seem daunting and complex. This panel will cover the basic ins and outs of the foreclosure process, and will highlight how attorneys can advise their clients (whether borrowers, buyers, landlords or tenants) on how best to protect their interests. CLE: 1 Hour

Sunday, September 26, 2010
8:30 am - 12:00 noon

149 ULS UNSCRAMBLING THE ALPHABET SOUP OF EMPLOYEE LEAVE LAWS: FMLA, CFRA, ADA, AND WORKER’S COMPENSATION
Few other issues provide the same level of complexity and consternation for employment lawyers and HR professionals as administering leaves of absence and other time off requests. We will provide attendees with critical information about current developments and practical recommendations that will help lessen the “pain” of administering leave of absence programs. CLE: 3 Hours

150 RECENT DEVELOPMENTS IN TRUSTS, GUARDIANSHIPS AND CONSERVATORSHIPS
Trusts and estates attorneys need to be up-to-date on the law in order to provide accurate advice. This program will feature timely updates on recent developments in California’s statutory and case laws as well as federal tax laws. CLE: 3 Hours; Legal Specialization: 3 Hours Estate Planning Trust & Probate Law

Sunday, September 26, 2010
10:00 am - 11:30 am

151 LAW A LAWYER’S GUIDE TO USING PROFESSIONAL COACHES
Lawyers are increasingly turning to professional coaches to help them improve their practice and management skills. Being informed and prepared can help you get the most out of your investment in coaching. Learn how to avoid the 10 most common mistakes lawyers make when selecting and working with a coach. CLE: 1.5 Hours

152 LAW CHANGES IN NONPROFIT LAW AND ESSENTIALS THAT EVERY LAWYER NEEDS TO KNOW [101]
Recent positions by both state and federal regulatory agencies and new legislation affect the nonprofit sector in ways you need to know. This program will cover the nuts and bolts of nonprofit law and put the regulatory positions and new legislation in context, essentials and changes that lawyers need to know. CLE: 2 Hours

153 CANON ELIMINATION OF BIAS IN THE LEGAL PROFESSION: GOOD BUSINESS AND A MORAL AND ETHICAL IMPERATIVE
This diverse panel of judges, lawyers and law professors will discuss practical strategies for eliminating bias in the legal profession, and address the ethical obligations of non-discriminatory conduct in the practice of law (Rule 2-400). CLE: 1 Hour Legal Ethics; 1 Hour Elimination of Bias

154 IP JURY SELECTION WITH A PURPOSE
Rhetorical theory is explored and applied to analysis of prospective jurors for both criminal and civil trials. Learn strategies and approaches to present yourself and your client in the most favorable way during voir dire. Sample questions for both civil and criminal trials will be provided. CLE: 2 Hours; Legal Specialization: 2 Hours Criminal Law

155 LAW INVESTMENT IN THE U.S. AND OBTAINING PERMANENT RESIDENCE
Do you represent multinationals, company owners, or wealthy clients who wish to transfer to the U.S. or invest in the U.S. with permanent residence as their ultimate goal? This program will discuss how to advise such clients and what risks your clients and you are exposed to in investment transactions. CLE: 2 Hours

156 IP PUBLIC SPEAKING FOR LAWYERS: IMPROVING YOUR SKILLS
“There’s always room for improvement;” and a lawyer’s public speaking skills should be at the top of that list. Faith Pincus, of Pincus Communications, Inc., outlines ways to improve your presentation skills starting immediately. Learn how to use your voice, your words and your body to enhance your presentation style and get your message heard. Take away the three most important things you need to know about public speaking; how to organize a presentation; making conclusions memorable; and tips on improving your oral argument for motions. CLE: 2 Hours

157 LAW TIME MANAGEMENT FOR ATTORNEYS WHO HAVE NO TIME
Basic and advanced elements of time management especially designed for the busy attorney facing a multitude of challenges. How to prioritize and organize daily events as well as setting realistic goals will be explored. Attorneys will come away with proven, time-saving ideas that can be used throughout their careers—from “Newbie” to “Senior”. CLE: 2 Hours

Register at www.calbar.org/annualmeeting
83rd Annual Meeting
Pre-Registration & Ticket Fee Form

Early Bird Registration Deadline: **August 25, 2010**
Pre-registration Deadline: **September 1, 2010**

Pre-registration is required for ticketed events and hotel reservations. Use reverse side for course selection. For registration information call 415-538-2508. For special assistance please call 415-538-2210.

**HOW TO REGISTER**

On-Line at [www.calbar.org/annualmeeting](http://www.calbar.org/annualmeeting)

Complete steps 1, 2 & 3 and file pre-registration/ticket form online, fax or mail.

Fax Pre-registration form/Course Selector to: 415-538-2368.

If sending by fax, do not mail original form. Faxed registration must include credit card payment and cannot be confirmed by telephone.

Mail Pre-registration Form/Course Selector to: 2010 Annual Meeting Pre-registration
The State Bar of California, 180 Howard Street, San Francisco, CA 94105-1639

**STEP 1**

Bar#  
First Name  Last Name  
Phone  Fax  
Email (required for email confirmations)  
Firm Name  
Firm Address  
City, State, Zip

*Non-attorney spouse/guest name

*If your spouse/guest is not an attorney, registration is complimentary. Attorney spouse/guest must complete separate form and pay registration fee.

☐ Check here if you don’t want your name and address disclosed to other 2010 Annual Meeting attendees and exhibitors/vendors.

**STEP 2**

**REGISTRATION FEES** Select only one.  

<table>
<thead>
<tr>
<th>Event</th>
<th>Through Aug. 25, 2010</th>
<th>Aug. 26-Sep. 1 and On-site</th>
</tr>
</thead>
<tbody>
<tr>
<td>Attorneys licensed on or before 9/1/05</td>
<td>$395</td>
<td>$495</td>
</tr>
<tr>
<td>Attorneys licensed after 9/1/05</td>
<td>$295</td>
<td>$395</td>
</tr>
<tr>
<td>CBA Delegate Licensed before 9/1/05*</td>
<td>$395</td>
<td>$495</td>
</tr>
<tr>
<td>CBA Delegate Licensed after 9/1/05*</td>
<td>$295</td>
<td>$395</td>
</tr>
<tr>
<td>Other (Non-attorney bar association staff/paralegal/legal secretary/office administrator/librarian/law student)</td>
<td>$295</td>
<td>$395</td>
</tr>
</tbody>
</table>

Subtotal for registration fees: $_______

*CCBA Delegate must purchase, in addition to the pre-registration, a separate ticket to attend the CCBA Annual Conference of Delegates. (See below #163)

**EVENT FEES** will not be accepted without payment of pre-registration fee.

**Thursday, September 23**

<table>
<thead>
<tr>
<th>Event</th>
<th># Tickets</th>
<th>Tickets</th>
</tr>
</thead>
<tbody>
<tr>
<td>[158] State Bar Luncheon, Hon. Anthony M. Kennedy</td>
<td>___</td>
<td>$45</td>
</tr>
<tr>
<td>[159] Opening Night Reception</td>
<td>(# in party)</td>
<td>$ FREE</td>
</tr>
<tr>
<td>[160] California Women Lawyers Dinner, Mireille Guiliano</td>
<td>___</td>
<td>$110</td>
</tr>
</tbody>
</table>

**Friday, September 24**

<table>
<thead>
<tr>
<th>Event</th>
<th># Tickets</th>
<th>Tickets</th>
</tr>
</thead>
<tbody>
<tr>
<td>[161] State Bar Breakfast, William Monning</td>
<td>___</td>
<td>$35</td>
</tr>
<tr>
<td>[162] State Bar Luncheon, Richard Susskind</td>
<td>___</td>
<td>$45</td>
</tr>
<tr>
<td>[163] CBA Annual Conference of Delegates Ticket (see pgs. 2 &amp; 27)</td>
<td>___</td>
<td>$150</td>
</tr>
<tr>
<td>[164] President’s Reception at Monterey Bay Aquarium Adults</td>
<td>___</td>
<td>$70</td>
</tr>
<tr>
<td>[165] President’s Reception at Monterey Bay Aquarium Child (3-11)</td>
<td>___</td>
<td>$40</td>
</tr>
<tr>
<td>[166] President’s Reception Shuttle (Reception ticket holders only)</td>
<td>(# in party)</td>
<td>$ FREE</td>
</tr>
</tbody>
</table>

**Saturday, September 25**

<table>
<thead>
<tr>
<th>Event</th>
<th># Tickets</th>
<th>Tickets</th>
</tr>
</thead>
<tbody>
<tr>
<td>[167] SK Fun Run/2K Power Walk</td>
<td>___</td>
<td>$40</td>
</tr>
<tr>
<td>[168] State Bar Bench Bar Luncheon, Henry Gates</td>
<td>___</td>
<td>$45</td>
</tr>
<tr>
<td>[169] Saturday Night Party at the Bar</td>
<td>___</td>
<td>$10</td>
</tr>
</tbody>
</table>

Subtotal from above event fees: $_______

Total Registration & Event Fees amount enclosed or to be charged: $_______

**Step 3**

Make check payable to The State Bar of California.

Paying by credit card? Register online or fax registration form to 415-538-2368.

I authorize the State Bar of California to charge my Annual Meeting fees to my **Mastercard** or **Visa** account. (No other credit cards will be accepted.)

☐ Mastercard  ☐ Visa

<table>
<thead>
<tr>
<th>Account #</th>
<th>Exp. Date</th>
</tr>
</thead>
</table>

Cardholder’s Name (print as it appears on card)  
Cardholder’s Signature

Register at [www.calbar.org/annualmeeting](http://www.calbar.org/annualmeeting)
2010 Course Selector

Circle the number of the program you wish to attend. Select only ONE in each time slot. Please be aware some program time slots overlap. Select carefully. If you select programs that overlap, we will choose based on availability. Please select an alternative program in the event that a program sells out.

<table>
<thead>
<tr>
<th>Thursday – Sept. 23</th>
<th>Program Number</th>
<th>Alternative Programs</th>
</tr>
</thead>
<tbody>
<tr>
<td>10:00 am – 12:00 noon</td>
<td>1 2 3 4 5 6 7 8 9</td>
<td>1 2 3 4 5 6 7 8 9</td>
</tr>
<tr>
<td>2:15 pm – 3:45 pm</td>
<td>10 11 12 13 14 15 16 17 18 19 20 21</td>
<td>10 11 12 13 14 15 16 17 18 19 20 21</td>
</tr>
<tr>
<td>4:45 pm – 5:45 pm</td>
<td>22 23 24 25 26 27 28 29 30 31 32 33</td>
<td>22 23 24 25 26 27 28 29 30 31 32 33</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Friday – Sept. 24</th>
<th>Program Number</th>
<th>Alternative Programs</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 am – 10:00 am</td>
<td>34 35 36 37 38 39 40 41 42 43 44</td>
<td>34 35 36 37 38 39 40 41 42 43 44</td>
</tr>
<tr>
<td>10:30 am – 12:00 noon</td>
<td>45 46 47 48 49 50 51 52 53 54 55 56 57 58</td>
<td>45 46 47 48 49 50 51 52 53 54 55 56 57 58</td>
</tr>
<tr>
<td>2:15 pm – 3:45 pm</td>
<td>59 60 61 62 63 64 65 66 67 68 69 70 71</td>
<td>50 60 61 62 63 64 65 66 67 68 69 70 71</td>
</tr>
<tr>
<td>2:15 pm – 4:45 pm</td>
<td>72</td>
<td>72</td>
</tr>
<tr>
<td>4:15 pm – 5:15 pm</td>
<td>73 74 75 76 77 78 79 80 81 82 83 84 85</td>
<td>73 74 75 76 77 78 79 80 81 82 83 84 85</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Saturday – Sept. 25</th>
<th>Program Number</th>
<th>Alternative Programs</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 am – 10:00 am</td>
<td>86 87 88 89 90 91 92 93 94 95 96 97</td>
<td>86 87 88 89 90 91 92 93 94 95 96 97</td>
</tr>
<tr>
<td>10:30 am – 12:00 noon</td>
<td>98 99 100 101 102 103 104 105 106 107 108 109 110 111 112</td>
<td>98 99 100 101 102 103 104 105 106 107 108 109 110 111 112</td>
</tr>
<tr>
<td>2:15 pm – 3:45 pm</td>
<td>113 114 115 116 117 118 119 120 121 122 123 124 125 126</td>
<td>113 114 115 116 117 118 119 120 121 122 123 124 125 126</td>
</tr>
<tr>
<td>4:15 pm – 5:15 pm</td>
<td>127 128 129 130 131 132 133 134 135 136 137 138 139 140</td>
<td>127 128 129 130 131 132 133 134 135 136 137 138 139 140</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Sunday – Sept. 26</th>
<th>Program Number</th>
<th>Alternative Programs</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:30 am – 9:30 am</td>
<td>141 142 143 144 145 146 147 148</td>
<td>141 142 143 144 145 146 147 148</td>
</tr>
<tr>
<td>8:30 am – 12:00 noon</td>
<td>149 150</td>
<td>149 150</td>
</tr>
<tr>
<td>10:00 am – 11:30 am</td>
<td>151</td>
<td>151</td>
</tr>
<tr>
<td>10:00 am – 12:00 noon</td>
<td>152 153 154 155 156 157</td>
<td>152 153 154 155 156 157</td>
</tr>
</tbody>
</table>

Register at www.calbar.org/annualmeeting
Travel & Hotel Information

Hotel Reservations  Hotel Reservation Deadline: August 25, 2010

A block of rooms has been secured for State Bar Annual Meeting attendees at each of the seven (7) hotels in Monterey. All Annual Meeting registrants are responsible for making their hotel reservation within the State Bar room blocks. RESERVED EARYL! Hotels sell out before the August 25, 2010 deadline. All Annual Meeting hotels have a 7-day cancellation.

Hotel reservations should be made ONLINE at www.calbar.org/annualmeeting. Telephone reservations are not accepted; you cannot make your reservation directly with the hotel.

Hotel – Discounted Group Rates per Night*

Casa Munras – $219 (single/double occupancy)
700 Munras Avenue, Monterey CA 93940
Hotel highlights include complimentary wireless Internet access, free parking, complimentary DVD movie library, Sano Spa, and Esteban Restaurant. A 10-minute walk to the downtown headquarter Annual Meeting hotels. Shuttle service will not be provided.

Hotel Abrego – $199 (single/double occupancy)
755 Abrego Street, Monterey CA 93940
Hotel highlights include complimentary wireless Internet access, free parking, pet-friendly, and fireplace in most rooms. A 10-minute walk to the downtown Annual Meeting headquarter hotels. Shuttle service will not be provided.

Hotel Pacific – $249 (junior suite, single/double occupancy)
300 Pacific Street, Monterey CA 93940
Hotel highlights include complimentary continental breakfast and afternoon refreshments; room suites feature featherbeds, fireplace, and hardwood floors; located in downtown Monterey across the street from the Monterey Conference Center. Self-parking currently at $19 per day.

Hyatt Regency Monterey – $209 (single/double occupancy)
1 Old Golf Course Road, Monterey CA 93940
Hotel highlights include newly renovated guest rooms, Spa, Pebble Beach’s Company Del Monte Golf Course, complimentary shuttle to/from the Monterey Airport, free parking, and a daily fee for Internet access. An Annual Meeting headquarter hotel. Education programs and events will be held at this hotel. State Bar shuttle services available to downtown Annual Meeting headquarter hotels.

Monterey Hotel – $169 (single/double occupancy)
406 Alvarado Street, Monterey CA 93940
Hotel highlights include complimentary continental breakfast and Internet. Restored historical Victorian, self parking located one block from the hotel for a minimal fee, valet parking is $17 per day (rates are subject to change). Located in the heart of downtown, and one block from the Annual Meeting headquarter hotels.

Monterey Marriott – $210 (single/double occupancy)
350 Calle Principal, Monterey CA 93940
Hotel highlights include newly renovated rooms, located in heart of downtown with views of Monterey Bay, and Spa. Valet parking $20. An Annual Meeting downtown headquarter hotel. Education and events will be held at the Monterey Marriott.

Portola Hotel & Spa – $214 (single) or $230 (double occupancy)
Two Portola Plaza, Monterey CA 93940
Hotel highlights include chocolate cookie upon arrival, pet-friendly, and complimentary fitness center. Valet parking is $20, and self parking is $17. An Annual Meeting downtown headquarter hotel located adjacent to the Monterey Conference Center. Annual Meeting registration, education and events will be held at the Portola Hotel & Spa.

Make your hotel reservations:
Online at www.calbar.org/annualmeeting. Reservations made after August 25 will be provided at the group rate based on availability. If you do not have access to the Internet, call 415-538-2210, or if you don’t want to make your reservation online, you can download a Hotel Reservation Form from www.calbar.org/annualmeeting and fax it to the housing bureau.

*The discounted hotel rates are subject to all state, local, and occupancy taxes.
General Information

Annual Meeting Locations
The 2010 State Bar Annual Meeting will be held at multiple properties in Monterey. Shuttle service will operate during Annual Meeting hours to and from the Portola Hotel & Spa and Hyatt Regency Monterey. Consult the Annual Meeting Printed Program for details. See hotel page for facility address.

Annual Meeting Registration: Portola Hotel & Spa
Exhibit Hall: Monterey Conference Center
Education Classes/Meetings/Events/Social Functions: All properties to include Hyatt Regency Monterey, Monterey Conference Center, Monterey Marriott, and Portola Hotel & Spa

Early Bird Registration Deadline—
August 25, 2010
Register by August 25, 2010 for the lowest fees and best chance of enrolling in the MCLE courses of your choice. Pre-registration does not guarantee space in a class—many programs sell out quickly.

Pre-Registration Deadline—
September 1, 2010
Registration fees increase by $100 after August 25, 2010. If the State Bar does not receive your pre-registration by September 1, 2010 you must register on-site. See Pre-registration & Ticket Fee Form for registration and ticket fees.

Pre-Registration Procedure
1. Complete ONLINE registration form or form inside this issue of Preview
2. Select your education programs on the 2010 Course Selector
3. Register ONLINE or send forms to Annual Meeting Pre-Registration by mail or by fax
4. Keep a copy of the pre-registration form and course selector for your records

Guests
If your spouse or guest is not an attorney, registration is complimentary. Spouses and guests who are attorneys must complete a separate pre-registration form and pay the appropriate fee.

Special Assistance
Please call 415-538-2210 for Special Assistance.

Cancellation/Refund Policy
Registration and/or ticket refund requests must be received (not postmarked) in writing by the State Bar of California no later than September 8th, and are subject to a $50 service charge. Refunds for registration fees and ticketed events will not be available after September 8th.

Child Care
Individual arrangements for child care may be made by contacting the concierge at the Annual Meeting hotels

Hospitality Suites
Suite requests must be made in writing and sent to Tricia Horan, Office of Section Education and Meeting Services, State Bar of California 180 Howard Street, San Francisco, CA 94105-1639 OR e-mail: tricia.horan@calbar.ca.gov.

Car Rental Discounts
Hertz car rental offers Annual Meeting attendees discount rates on all classes of cars from subcompacts to convertibles and minivans. Reserve online at www.hertz.com or through the Hertz Meeting Sales Desk at 1.800.654.2240. Use the State Bar of California Annual Meeting rental code CV #04450004.

83rd Annual Exhibit
The 2010 Exhibition will be held in the Serra Ballroom, Monterey Conference, from September 23 to September 25. Make plans to visit the 83rd annual show where you will find the most up-to-date services and supplies for your law practice. Visit more than 100 booths offering their latest selections—from publications and computer software to insurance and banking solutions.

Exhibit Hall Hours
Thursday, September 23, 5:30 pm – 7:00 pm (Opening Night Reception)
Friday, September 24, 7:30 am – 5:00 pm
Saturday, September 25, 7:30 am-5:00 pm

58th Annual Bench & Bar Art Exhibit Deadline—August 9, 2010
All members of the bench and bar who paint, draw, sculpt, or work in photography or graphic arts may participate in the 2010 Bench & Bar Art Exhibit. Rules and entry blanks are mailed to past participants. If you are not a past participant and would like an entry form, call the Annual Meeting office at 415-538-2210. The deadline for Art Exhibit entries is August 9, 2010.

Register at www.calbar.org/annualmeeting
Minimum Continuing Legal Education (MCLE)

The State Bar of California and the Office of Section Education and Meeting Services are State Bar of California MCLE approved providers. Programs at the Annual Meeting give continuing legal education credit in all required areas, and in several areas of legal specialization. **25 total hours required** (12.5 hours may be self-study) with required units in Legal Ethics (4 hours), Detection/Prevention of Substance Abuse (1 hour), and Elimination of Bias in the Legal Profession (1 hour.) Compliance groups and periods:

- **Group 1 (A-G, due 2/1/2013)**
- **Group 2 (H-M, due 2/1/2012)**
- **Group 3 (N-Z, due 2/1/2011)**

Courses offering required MCLE credit and legal specialization are noted below. Refer to the Education by Track and the Education Program Descriptions sections of this Preview for details.

Courses in the Required MCLE Subfields:
- Detection & Prevention of Substance Abuse: 8, 27, 79, 132, 133
- Elimination of Bias in the Legal Profession: 14, 35, 101, 134, 153

No MCLE credit offered for the following courses: 38 and 76.

Courses Offering Legal Specialization:
- Appellate Law: 11, 47, 60, 114
- Bankruptcy: 1, 34, 92, 126
- Criminal Law: 24, 75, 89, 102, 104, 115, 116, 129, 142, 154
- Estate Planning Trust and Probate Law: 9, 21, 33, 43, 84, 112, 140, 150
- Family Law: 13, 15, 37, 51, 90, 104, 117
- Taxation Law: 20, 32, 57, 83, 97, 126, 139
- Workers' Compensation Law: 44, 58, 71, 85

Ticketed Events

Ticketed events and speakers are subject to change. Refer to the Annual Meeting Printed Program for final details.

Ticketed events are open to all Annual Meeting registrants, and include both State Bar Annual Meeting functions (State Bar Luncheons, Breakfast, President’s Reception, Run/Walk and Saturday Evening Event) and Affiliate Group functions (CWL Annual Dinner and Conference of California Bar Associations Annual Conference of Delegates.) Registrants may purchase tickets on the Pre-Registration & Ticket Fee Form included in this issue of Preview, or ONLINE by the pre-registration deadline of September 1. After September 1, tickets will be available on a first-come, first-serve basis.

2010 Conference of California Bar Associations (CCBA)

The 2010 Annual Session of the Conference of California Bar Associations will be held in conjunction with the 2010 State Bar Annual Meeting in Monterey. Delegates must pre-register for the State Bar Annual Meeting and pay the separate $150 CCBA Delegate Ticket fee to attend. Proceeds of the CCBA Delegate Ticket fee go directly to the Conference of California Bar Associations to cover the costs of the Conference session and sustain the organization. For information about the CCBA contact Laura Goldin, Executive Director, ExecDir@calconference.org.
Legal Practice Standards for the Future

Featured Keynote Address by
United States Supreme Court Justice
Anthony M. Kennedy

157 Education Classes With a 20-Program Ethics Track

Including Presentations by
California Supreme Court Justice Ming Chin on California Case Management System
Nationally-known speaker Stephen Fairley on Social Media Marketing
Leading Trial Attorney Richard Marmaro on Successfully Litigating the “Bet-the-Company-Case”

Key Deadline Dates
August 25 Early-Bird Registration Deadline ($100 discount)
August 25 Hotel Reservation Deadline
September 1 Pre-Registration Deadline

Register at www.calbar.org/annualmeeting